Form **990** 

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990 and its instructions is at www.irs.gov/form990.

Open to Public Inspection

OMB No. 1545-0047 2015

| Α                            | For the 2     | 2015 calen   | dar year, or tax year begin                                 | ning                           | , 2015,              | and ending       |               |                | -          | ,                     |                         |
|------------------------------|---------------|--|---|--------------------------------|----------------------|------------------|---------------|----------------|------------|-----------------------|-------------------------|
|                              | Check if ap   |  | C   |                                |                      |                  |               | D Employ       | ver ident  | ification number      |                         |
|                              | Addre         | ss change  | SURGICAL EYE EXP  | EDITIONS INTER                 | NATIONAL,            |                  |               | 31-            | 1682       | 275                   |                         |
|                              | Name          | change   | INC.  |                                | - /                  |                  |               | E Telepho      |            |                       |                         |
|                              | Initial       | return   | 5638 HOLLISTER A  | VE #210                        |                      |                  |               | (80            | 5) 9       | 63-3303               |                         |
|                              | Final re      | turn/terminated  | GOLETA, CA 93117  |                                |                      |                  |               | (              | -, -       |                       |                         |
|                              | Amen          | ded return   |   |                                |                      |                  |               | G Gross r      | eceipts    | \$ 46.30              | 1,419,                  |
|                              |               |  | F Name and address of principal                             | l officer: CCOTT W             | CDUEE                | н                | (a) Is this a |                |            |                       | 137                     |
|                              |               |  | SAME AS C ABOVE   | SCOII W.                       |                      | н                | (b) Are all   | subordinates   | include    | d? 🔤 Y                | es No                   |
| ī                            | Tax-exer      | npt status   |   | ) < (insert no.)               | 4947(a)(1) or        | 527              | IT INO,       | attach a list. | (see ins   | structions)           |                         |
| J                            | Websi         | te:► WW  |   | , , , ,                        |                      |                  | (c) Group e   | exemption nu   | umber 🕨    | •                     |                         |
| κ                            |               |  |   | Association Other ►            | LY                   | ear of formation | n: 1974       | 1 <b>M</b> s   | State of I | egal domicile: (      | .A.                     |
|                              | art I         | Summar   |   |                                |                      |                  |               |                |            |                       | <u></u>                 |
|                              | <b>1</b> Br   | iefly descri   | be the organization's missi                                 | on or most significant         | activities: SU       | IRGTCAL          | EYE E         | XPEDIT         | TONS       |                       |                         |
| a                            | T             |  |   |                                |                      |                  |               |                |            |                       |                         |
| Governance                   | M             | EDICAL,  | SURGICAL, AND EL  | DUCATIONAL SER                 | VICES BY V           | VOLUNTER         | ER OPH        | THALM          | IC ST      | JRGEONS               | WITH                    |
| - Line                       | T             | <u>HE THE</u>  | PRIMARY GOAL OF H   | <u>RESTORING SIGH</u>          | <u>T TO BLINI</u>    | D_INDIVI         | <u>IDUALS</u> | WORLI          | DWID       | <u> </u>              |                         |
| ٥<br>N                       | 2 Ch          |  |   |                                |                      |                  |               |                |            | sets.                 |                         |
|                              |               |  |   |                                |                      |                  |               |                | -          |                       |                         |
| se                           | 4 NU<br>5 To  |  |   |                                |                      |                  |               |                | -          |                       |                         |
| , İİ                         | 6 To          |  |   | , j                            |                      |                  |               |                | -          |                       |                         |
| Activities &                 | <b>7a</b> To  |  |   |                                |                      |                  |               |                | -          |                       |                         |
|                              |               |  |   |                                |                      |                  |               |                | 7b         |                       |                         |
|                              |               |  |   |                                |                      |                  | P             | rior Year      |            | Current               | Year                    |
| -                            | <b>8</b> Co   | Final number leads       COLETA, CA 93117       ColeTA, CA 93117         Amendes return<br>Application perform       F Name and address of principial officier:       SCOTT W. GROFF         Model and the symper matrix in standardinest:       Mathematical Standardinest:       Mathematical Standardinest:         Same assempti status       XI SM(00)       190(0)       (insert no.)       1494/(a)(1) or       1207         Web Are att standardinest induced?       True att standardinest induced?       Mathematical Standardinest induced?       Mathematical Standardinest induced?       Mathematical Standardinest induced?         Web Status       XI SIGNO (International Standardinest induced?       Mathematical Status       Mathematical Status       Mathematical Status         Briefly describe the organization's mission or most significant activities:       SURGEONS - WITT - THE THE PRIMARY GOAL OF RESTORING SIGHT TO BLIND INDETER OPERTHAINC SURGEONS - WITH - THE PRIMARY GOAL OF RESTORING SIGHT TO BLIND INDETER OPERTHAINCE SURGEONS - WITH - THE PRIMARY GOAL OF RESTORING SIGHT ON GRADUXATION THAT PROVIDES - THE ORDITES - THE ORDIT |   |                                |                      |                  |               |                |            |                       |                         |
| Revenue                      | 9 Pr          | ogram serv   | vice revenue (Part VIII, line                               | 2g)                            |                      |                  |               |                |            | 2                     | 2,677.                  |
| eve                          |               |  |   |                                |                      |                  |               |                |            |                       |                         |
| ũ                            |               |  |   |                                |                      |                  |               |                |            |                       |                         |
|                              |               |  |   |                                |                      |                  |               | ,128,1         | .81.       | 46,30                 | 1,419.                  |
|                              |               |  |   |                                |                      |                  |               |                |            |                       |                         |
|                              |               |  |   |                                |                      |                  |               |                |            |                       |                         |
| S                            | <b>15</b> Sa  |  |   |                                |                      |                  |               |                |            | 74                    | 4,955.                  |
| use.                         | <b>16a</b> Pr |  |   |                                |                      |                  |               | 59,1           | .51.       |                       |                         |
| Expenses                     | <b>b</b> To   | tal fundrais   | sing expenses (Part IX, col                                 | umn (D), line 25) 🕨 _          | 34                   | 3,616.           |               |                |            |                       |                         |
| Ш                            | 17 Ot         | her expens   | ses (Part IX, column (A), lir                               | nes 11a-11d, 11f-24e)          |                      |                  | 35            | ,580,3         | 346.       | 44,16                 | 3,231.                  |
|                              | <b>18</b> To  | tal expense  | es. Add lines 13-17 (must e                                 | equal Part IX, column          | (A), line 25)        |                  |               |                |            |                       |                         |
|                              | <b>19</b> Re  | evenue less  | s expenses. Subtract line 1                                 | 8 from line 12                 |                      |                  |               | -300,5         | 530.       |                       |                         |
| a ol                         |               |  |   |                                |                      |                  | Beginnin      | g of Curren    | it Year    | End of                | Year                    |
| Net Assets o<br>Fund Balance | <b>20</b> To  | tal assets   | (Part X, line 16)   |                                |                      |                  | 1             |                |            | 3,26                  | 2,684.                  |
| et A<br>Ind B                | <b>21</b> To  | tal liabilitie   | es (Part X, line 26)  |                                |                      |                  |               | 68,9           | 971.       | 6                     | 9,268.                  |
| Ζď                           | <b>22</b> Ne  | et assets or   | r fund balances. Subtract li                                | ne 21 from line 20             |                      |                  | 1             | ,776,6         | 59.        | 3,19                  | 3,416.                  |
| Pa                           | art II        | Signatur   | re Block  |                                |                      |                  |               |                |            |                       |                         |
| Und                          | er penalties  | of perjury, I de   | eclare that I have examined this retu                       | Irn, including accompanying s  | chedules and statem  | nents, and to th | e best of m   | y knowledge    | and beli   | ief, it is true, corr | ect, and                |
| com                          | piete. Decia  | ration of prepa  | arer (other than onicer) is based on a                      | all information of which prepa | irer nas any knowled | ige.             |               |                |            |                       |                         |
| •                            |               | Signatu  | ire of officer  |                                |                      |                  | Dat           | 10             |            |                       |                         |
| Sig                          | yn            |  |   |                                |                      |                  |               |                |            |                       |                         |
| He                           | re            |  |   |                                |                      |                  | TREAS         | S/SECRI        | ETAR       | Y                     |                         |
|                              |               |  | •   | Proporaria signatura           |                      | Data             |               |                | 7          | DTIN                  |                         |
| _                            |               | 5  |   | . 5                            |                      | Date             |               |                |            |                       | - 1                     |
| Pa                           |               |  | 1   |                                | CPA                  |                  |               | self-employ    | ed         | PUU24135              | )4                      |
|                              | eparer        |  |   | SUCTATES                       |                      |                  |               | Firmt Frei     | <b>•</b>   | 0001000               |                         |
| 05                           | Contry        | Firm's addre   |   | N 02441                        |                      |                  |               |                |            |                       |                         |
| Mar                          | u the IDC     | dicourse th  |   |                                | actructional         |                  |               |                | (80)       |                       |                         |
|                              | ,             |  | his return with the preparer<br>Reduction Act Notice, see t |                                | ,                    |                  |               |                |            |                       | <b>No</b><br>990 (2015) |
| DA                           | מיוטר א       | αμσι ννυτκ Π   | לבטטנוטוו אנו אטוונפ, 200 נ                                 | ne separate mistructio         | /1.5.                | ILEA             | .0113L 10/1   | 2/13           |            |                       | JJU (2013)              |

|     | 990 (2015) SURGICAL EYE EXPEDITIONS INTERNATIONAL,   | 31-1682275               | Page <b>2</b> |
|-----|--|--------------------------|---------------|
| Par | t III Statement of Program Service Accomplishments   |                          |               |
|     | Check if Schedule O contains a response or note to any line in this Part III   |                          | Х             |
| 1   | Briefly describe the organization's mission:   |                          |               |
|     | SEE SCHEDULE O   |                          |               |
|     |  |                          |               |
|     |  |                          |               |
|     |  |                          |               |
| 2   | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? |                          | 37 N          |
|     | Form 990 or 990-EZ? If 'Yes,' describe these new services on Schedule O.   | Yes                      | X No          |
| 2   | Did the organization cease conducting, or make significant changes in how it conducts, any program serv                                | vices? Yes               | V No          |
| 3   | If 'Yes,' describe these changes on Schedule O.  | nces: Tes                | X No          |
| 4   | Describe the organization's program service accomplishments for each of its three largest program service                              | as massured by           | 02000505      |
| -   | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations                              | s to others, the total e | expenses,     |
|     | and revenue, if any, for each program service reported.  |                          |               |
|     |  |                          |               |
| 4 a |  | evenue \$                | )             |
|     | SEE SCHEDULE O   |                          |               |
|     |  |                          |               |
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|     |  |                          |               |
| -   |  |                          | 0 (77 )       |
| 40  |  | evenue \$ <u>2</u>       | 22,677.)      |
|     | <u>SEE_SCHEDULE_O</u>  |                          |               |
|     |  |                          |               |
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|     |  |                          |               |
|     |  |                          |               |
| 40  | c (Code:) (Expenses \$ including grants of \$) (Re   | venue Ś                  | )             |
| - ( |  |                          | )             |
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|     |  |                          |               |
|     |  |                          |               |
| 4 c | Other program services. (Describe in Schedule O.)  |                          |               |
|     | (Expenses \$ including grants of \$ ) (Revenue \$  |                          | )             |
| 4 e | e Total program service expenses ► 44,227,543.   |                          |               |
|     |  | E a sur                  | a 000 (2015)  |

# Form 990 (2015) SURGICAL EYE EXPEDITIONS INTERNATIONAL, Part IV Checklist of Required Schedules

|    |  |      | Yes | No |
|----|--|------|-----|----|
| 1  | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A  | 1    | Х   |    |
| 2  | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?  | 2    | Х   |    |
| 3  | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I   | 3    |     | Х  |
| 4  | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II   | 4    |     | Х  |
| 5  | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III  | 5    |     | Х  |
| 6  | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I   | 6    |     | Х  |
| 7  | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II   | 7    |     | Х  |
| 8  | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.   | 8    |     | Х  |
| 9  | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV.              | 9    |     | Х  |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V   | 10   | Х   |    |
| 11 | If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.  |      |     |    |
| i  | <b>a</b> Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI  | 11 a | Х   |    |
| I  | <b>b</b> Did the organization report an amount for investments – other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part VII.</i>   | 11 b |     | Х  |
|    | c Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII  | 11 c |     | Х  |
|    | d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX.  | 11 d |     | Х  |
|    | e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X  | 11 e |     | Х  |
| t  | <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If 'Yes,' complete Schedule D, Part X</i>   | 11 f | Х   |    |
| 12 | a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII.   | 12a  |     | Х  |
| l  | <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional   | 12b  |     | Х  |
|    | Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E  | 13   |     | Х  |
|    | a Did the organization maintain an office, employees, or agents outside of the United States?  | 14a  | Х   |    |
|    | b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV. | 14b  | Х   |    |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV.  | 15   |     | Х  |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV   | 16   |     | Х  |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)  | 17   |     | Х  |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II.  | 18   |     | Х  |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.  | 19   |     | Х  |

| 31-1682275 | Page 4  |
|------------|---------|
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| Part IV         Checklist of Required Schedules. (continued)         Yes         No.           23a         Did the organization operate one or more hospital facilities? If 'Yes', complete Schedule H.         23a         X           24b         Did the organization report methan 53,000 of grants or other assistance to any domestic organization are of more than 53,000 of grants or other assistance to any domestic organization are of more than 53,000 of grants or other assistance to any domestic organization are of more than 53,000 of grants or other assistance to any domestic individuals on Part IX, column (A), line 27 If 'Yes, 'complete Schedule I, Parts' and II.         22         X           23b         Due the organization report methan 53,000 of years for other assistance to any domestic individuals on Part IX, column (A), line 32 If 'Yes, 'complete Schedule I, Parts' and III.         22         X           24b         Due to organization nearer 'Yes' part VI, Schedule A, Ipa 3, 4, of 5 about compensated employees? If 'Yes, 'complete Schedule A, IP & A, of 5 about compensated employees? If 'Yes, 'complete Schedule A, IP & A, of 5 about compensate and the schedule A, IP & A, of 24a         X           24b         Due to organization mathem an escrew assistance the organization are the schedule A, IP & A, of 5 about compensate and the schedule A, IP & A, of 24a         X           24b         Due to organization mathem an escrew assistance the organization are organization are the the reparation organization are the the reparation are the assistance to any other capanization report any amount on the assistance to any othe capanization are the assistance to any other capanization are t  |      | 990 (2015) SURGICAL EYE EXPEDITIONS INTERNATIONAL, 31-168227  | 5    | F   | Page 4  |
|---|------|---|------|-----|---------|
| 20a Did the organization operate one or more hospital facilities? If Yes', complete Schedule H.         20a         X           20b The Yes' to line 20a, did the organization attach a copy of its audited francial statements to this return?         20b         20b           21 Orthe organization regret more than 55,000 of grades or other assistance to any demostic organization or domestic individuals on Part IX, counter the Schedule I, Part I and II.         21         X           22 Did the organization regret mee than 55,000 of grade or other assistance to or for domestic individuals on Part IX, 22         X           23 Did the organization regret mee than 55,000 of grade or other assistance to or for domestic individuals on Part IX, 22         X           24 Did the organization regret mee than 55,000 of grade or other assistance to any complete Schedule J.         221         X           24 Did the organization invest "for DPH VII, Section A, line 3, 4, or 5 abolt componate imployees." If Yes, Complete Schedule J.         224         X           24 Did the organization invest any proceeds of tax occemption bonds beyond a temporary period ocception?         226         246           25 Schedule J.         240 of the year, Interpart Proceed Schedule J. Part I.         226         246           25 Did the organization invest any proceeds of tax occemption bonds outstanding at any time during the year: 10 defaase any tax evempt bonds?         246         246           25 Did the organization aware that 1 engaged in an excess benefit transaction with a dagaalified pe  | Par  | t IV Checklist of Required Schedules (continued)  |      |     | <b></b> |
| b If Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?       20b         21 Did the organization report more than \$5,000 of prints or other assistance to any domestic organization and and the complete Schedule I, Parts I and III.       21       X         22 Did the organization report more than \$5,000 of prints or other assistance to or for domestic organizations current and more prints. (accomplete Schedule I, Parts I and III.       22       X         23 Did the organization report more than \$5,000 of prints or other assistance to or for domestic individuals on Part IX.       22       X         24 Did the organization answer 'Vis' to Part VII. Section A, Ine 3, 4, or 5 about compensation efforts. dividuals on Part IX.       22       X         24 Did the organization marks at a scene bool issue with an outstanding principal amount of more than \$10,000 as of the bust day of the year, that was issued after December 31, 2002? If Yes, answer lines 24b through 24d and complete Schedule I. Work to go to line 25e and the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?       24b         25 Did the organization and an an escore account ofter than a refunding escore at any time during the year?       24d       X         25 Did the organization avait and the dings is a structure of the mark and integration and the transaction with a disputation during the year? If Yes, complete Schedule L, Part I.       25a       X         25 Did the organization avait and the dings of the organization's profile anowardis and profile assis andit the single and the single and and the si   |      |   |      | Yes | -       |
| 1       Did the organization report more than \$5,000 of grants or other assistance to any demetic organization or demetic government on Part IX, column (A), line 12 if "Yes," complete Schedule I, Parts I and II.       22       X         2       Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 72 if "Yes," complete Schedule I, Parts I and II.       22       X         2       Did the organization never types (Schedule I, Parts I and II.       22       X         2       Did the organization never types (Schedule I, Parts I and II.       23       X         2       Did the organization never types (Schedule I, Parts I) and II.       23       X         2       Did the organization never types (Schedule I, Parts I) and II.       23       X         2       Did the organization never tax exempt bond issue with an outstanding principal anound of more than \$100,000 as of complete Schedule I.       24       X         2       Did the organization news tax-exempt bonds. Leven the assistance to any time during the year?       24       X         2       Did the organization news tax-exempt bonds beyond a temporary period exception?       24       X         2       Schedule J, CAN, And SCH (SC2) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year?       24       24         2       Schedule J, Part I.       25<  | 20a  | Did the organization operate one or more hospital facilities? <i>If 'Yes', complete Schedule H.</i>   | 20a  |     | X       |
| domestic government on Part IX, column (Å), line 1 II. If Yes, 'complete Schedule I, Parts I and II.       [2]       X         22       Did the organization report than 55,000 of grants or other assistance to or for domestic individuals on Part IX, column (Å), line 2 II. If Yes, 'complete Schedule I, Parts I and III.       [2]       X         23       Did the organization reports. Insides, key imployees, and highest compensation of the organization inverse. The Schedule I, Schedule I, Part IV, Sch |      |   | 20b  |     |         |
| column (A), line 2: If Yes, 'complete Schedule I, Parts I and III.       22       X         23       Doth the organization answer TVS' Is Part VII. Section A line 3.4, or 5 about compensation on throw prantization's current schedule J.       23       X         24       Doth the organization have a tax exempt bood issue with an outstanding principal amount of more than 5100.000 as of the liss divy of the year, if the vas issued after December 31, 2002? If Yes, 'answer lines 24b through 24a and complete Schedule K. If No, 'go to line 25a.       24a       X         25       Did the organization invest any proceeds of tax-exempt bonds buyon a temporary period exception?.       24d       X4a         24       Did the organization invest any proceeds of tax-exempt bonds buyon a temporary period exception?.       24d       X4a         25       Section 501(CX), 501(C)(X3) organizations. Did the organization engage in an excess benefit transaction with a disqualified person in a prior year, and transmitted person with a disqualified person in a prior year, and the schedule L. Part I.       25a       X         26       Did the organization report any amount on Part X, line 5, 6, roz 2 for receivables from or payables to any current or former former, director, trustee, replayees, inghesit Compensated amployees, ordspace 3.26       X         26       Did the organization inverse and the schedule L. Part II.       25a       X         27       Did the organization inverse and a mount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officer, director, t  | 21   | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II.</i>   | 21   |     | Х       |
| and former officers, directors, functees, key employees, and highest compensated employees? If Yre5' complete     23     X       24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of<br>the last day of the year. It was issued of tare-exempt bonds beyond a temporary period exception?.     24a     X       24b Did the organization invest any proceeded of tax-exempt bonds beyond a temporary period exception?.     24b     X       24b Did the organization maintain an escrow account other than a refunding escrow at any time during the year?     24d     X       25c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit<br>transaction with a disgualified person during the yea? If Yes, 'complete Schedule L, Part I.     25a     X       25c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit<br>transaction with a disgualified person during the yea? If Yes, 'complete Schedule L, Part I.     25a     X       25c Did the organization engage in an excess benefit transaction with a disgualified person in a prior year, and<br>that the transaction has not been reported on any of the organization's prior Form 990 or 27i Yes, 'complete Schedule L, Part I.     25a     X       26 Did the organization report any amount on other assistance to an officer, director, trustee, key employees, or discubantial<br>contributors of angolicable filling thresholds, conditions, and exceptions).     26     X       27 Was the organization action officer, director, trustee in enders, or a 35% controled entity or lamity member<br>of any of these persons? If Yes,' comp  | 22   | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III   | 22   |     | Х       |
| the last day of the year, that was issued after December 31, 2002' If 'Yes,' answer lines 24b through 24d and       24a       X         b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?       24b       24b         c Did the organization maintain an escrew account other than a refunding escrew at any time during the year to defease any tax-exempt bonds?       24d       24d         d Did the organization maintain an escrew account other than a refunding escrew at any time during the year?       24d       24d         25a Section Strict(24), 501(c24), and 501(c242) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If Yes,' complete Schedule L, Part I       25a         25a Section Strict(24), 501(c24) or organizations. Did the organization are prot any anount on Part X, line 5, 6 or 22 for receivables from or payables to any current or former officers, directors, incluses, key employees, indihest complexes, bothstantial combule L, Part I       25b       X         26 Did the organization report any anount on Part X, line 5, 6 or 22 for receivables from or payables to any current or former officers, directors, incluses, key employees, with stantial combubute L, Part I       25b       X         27 Did the organization areport any anount on Part X, line 5, 6 or 22 for receivables from or payables to any current or former officer, director, trustee to an officer, director, trustee, key employee, substantial combubute (1, Part II)       27       X         28 Ub the organization receive and the Scheedule L, Part II       27   | 23   | and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete  | 23   | Х   |         |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?       24c         21       Did the organization act as an 'on behalf of 'issuer for bonds outstanding at any time during the year?       24d         25a       Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disgualifed person in a priory year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27. If 'Yes', complete Schedule L, Part I.       25a       X         26       Did the organization area of any encode benefit transaction with a disgualifed person in a priory year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-E27. If 'Yes', complete Schedule L, Part I.       25b       X         27       Did the organization area of any or many constraints of the organization's prior Forms 990 or 990-E27. If 'Yes', complete Schedule L, Part IV.       26       X         28       Did the organization area of any or there assistance to an officer, director, trustee, we wentypees, substantial contributor's or employee burned, a grant assection committee member, or to a 35% controlled entity or family member of a current or former officer, director, trustee, or key employee? If 'Yes', complete Schedule L, Part IV.       28a       X         29       Was the organization accer than 325.000 in non-cash contributions? If 'Yes', complete Schedule L, Part IV.       28a       X         29       Did the organization receive more than 325.00  | 24 a | the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and   | 24a  |     | х       |
| any tax-exempt bonds?       24c         dDid the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?       24d         25a Section 501(c)(2), S01(c)(2), and 501(c)(2) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>II</i> 'res,' complete Schedule L, <i>Part</i> I.       25a       X         b is the organization expent that I engage in an excess benefit transaction with a disqualified person. In a prior year, and that the farasection has not been reported on any of the organization's prior Forms '990 or '990-E27. <i>II</i> 'res,' complete Schedule L, <i>Part</i> I.       25b       X         26       Did the organization expent that I engage in an excess benefit transaction with a disqualified persons?       25b       X         27       Did the organization report any amount on Part X. line 5. 6, or 22 for receivables from or payables to any current or former officers, trustees, key employees, highest compensated employees, or disqualified persons?       26       X         27       Did the organization approaches transaction with one of the following parties tese Schedule L, Part IV.       26       X         28       Wast the organization approaches transaction with one of the following parties tese Schedule L, Part IV.       28a       X         29       Did the organization receive mort filter, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or key employee (or a family member thereof  | Ł    | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b  |     |         |
| d Did the organization act as an 'on behalf of issuer for bonds outstanding at any time during the year?       24d         25a Section 501(c)(2), 501(c)(4), and 501(c)(2) organizations. Did the organization engage in an excess benefit transaction with a disqualified person the second with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 99 or 990-E27.11*'es', complete Schedule L, Part I.       25a       X         26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, director, trustee, key employees, highest compensated employees, or disqualified persons?       26       X         27 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officer, director, trustee, key employees, bistantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons?       26       X         28 Was the organization provide a grant or other assistance to an officer, director, trustee, key employees. The second se  | c    | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease  | 24 c |     |         |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes', complete Schedule L, Part I.       25a       X         b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the fransaction bas not been reported on any of the organization forms 90 or 90-E2? If 'Yes', complete Schedule L, Part I.       25b       X         2 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?       26       X         27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employees, buschantial contributor or employee thereof, a grant selection committee member, or a 35% controlled entity or family member of any of these persons? If 'Yes', complete Schedule L, Part II.       27       X         28 Was the organization aparty to a business transaction with one of the following parties; tees Schedule L, Part IV.       28a       X         29 Did the organization acred to rimmer officer, director, trustee, or key employee? If 'Yes', complete Schedule L, Part IV.       28a       X         29 A an entity of which a current or former officer, director, trustee, or key employee? If 'Yes', complete Schedule L, Part IV.       28a       X         29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes', complete Schedule M.       29       X  | c    |   | -    |     |         |
| Schedule L, Part I.       25b       X         26       Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, frustees, key employees, highest compensated employees, or disqualified persons?       26       X         27       Did the organization provide a grant or other assistance to an officer, director, trustee, key employees, usbstantial contributor or employe thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons?       26       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV) instructions for applicable filing thresholds, conditions, and exceptions):       27       X         28       Was the organization receive more officer, director, trustee or key employee? If Yes, 'complete Schedule L, Part IV.       28a       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If Yes,' complete Schedule M.       28c       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If Yes,' complete Schedule N, Part I.       30       X         31       Did the organization inquidate, terminate, or dissolve and cease operations? If Yes,' complete Schedule N, Part I.       31       X         32       Did the organization inquidate, terminate, or dissolve and cease operations? If Yes,' complete Schedule N,   | 25 a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I  | 25a  |     | Х       |
| If 'Yes', complete Schedule L, Part II.       26       X         27       Did the organization provide a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part IV.       27       X         28       Was the organization a party to a business transaction with one of the following parties; see Schedule L, Part IV.       28       X         28       Was the organization a party to a business transaction with one of the following parties; see Schedule L, Part IV.       28a       X         a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.       28a       X         c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.       29       X         30       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I       30       X         31       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N,   | Ł    | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I               | 25b  |     | Х       |
| contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member       27       X         28       Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV)       28a       X         a A current or former officer, director, trustee, or key employee? If Ves,' complete Schedule L, Part IV.       28a       X         b A family member of a current or former officer, director, trustee, or key employee? If Ves,' complete Schedule L, Part IV.       28a       X         c An entity of which a current or former officer, director, trustee, or key employee? If Yes,' complete Schedule L, Part IV.       28b       X         29       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule L, Part IV.       28c       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule N, Part I.       31       X         32       Did the organization ille exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I.       31       X         33       Did the organization receive exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I.       31       X         34       Was the organization nelated to any tax-exempt or taxable entity? If '   | 26   | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If 'Yes', complete Schedule L, Part II.</i> | 26   |     | х       |
| instructions for applicable filing thresholds, conditions, and exceptions):       a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.       28a       X         b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete       28b       X         c An entity of which a current or former officer, director, trustee, or key employee? If 'Yes,' complete       28b       X         c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.       28c       X         29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.       29       X         30 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule N, Part I.       30       X         31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.       31       X         32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete       33       X         33 Did the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       34       X         34 Was the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         35a  | 27   | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member   | 27   |     | х       |
| b A family member of a current or former officer, director, trustee or key employee? If 'Yes,' complete       28b       X         c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M.       30       X         31       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete       32       X         32       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-31 If 'Yes,' complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       35a       X         35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         36       Was the organization netated to any tax-exempt or any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)?       35a       X         36  | 28   | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):   |      |     |         |
| Schedule L, Part IV.       28b       X         c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule N, Part I.       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I.       31       X         33       Did the organization receive any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       33       X         34       Was the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         35a Did the organizations. Did the organization make any transfers to an exempt non-charitable related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part V, line 2.       35b       35b         36       Section 501(c)(3) organizations. Di   | a    | A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV   | 28a  |     | Х       |
| officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV.       28c       X         29       Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M.       29       X         30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M.       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I.       31       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I.       33       X         34       Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       34       X         35a       Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part V, line 2.       36       X <td>Ł</td> <td>A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.</td> <td>28b</td> <td></td> <td>Х</td>  | Ł    | A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV.   | 28b  |     | Х       |
| 30       Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M.       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part I.       32       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-3? If 'Yes,' complete Schedule R, Part I.       33       X         34       Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       34       X         35a       Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2.       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI, lines 11b and 19?       38       X  | c    | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV</i>   | 28c  |     | Х       |
| contributions? If 'Yes,' complete Schedule M.       30       X         31       Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.       32       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       34       X         35a       Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2.       36       X         37       Did the organization complete Schedule R, Part V, line 2.       36       X         38       Did the organization complete Schedule R, Part V, line 2.       37       37       X         38       Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?       38       X   | 29   | Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M  | 29   | Х   |         |
| 31       Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I.       31       X         32       Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.       32       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       34       X         35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.       36       X         37       Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?       38       X  | 30   | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes.' complete Schedule M  | 30   |     | x       |
| Schedule N, Part II       32       X         33       Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections<br>301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV,<br>and Part V, line 1.       34       X         35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled<br>entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2.       35b         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related<br>organization? If 'Yes,' complete Schedule R, Part V, line 2.       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is<br>treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.       37       X         38       Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?       38       X  | 31   |   |      |     |         |
| 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I       33       X         34       Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.       34       X         35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2.       35b         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2.       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.       37       X         38       Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?       38       X   | 32   |   | 32   |     | Х       |
| and Part V, line 1.       34       X         35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2.       35a       X         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2.       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.       37       X         38       Did the organization complete Schedule O complete Schedule O.       38       X   | 33   |   | 33   |     | Х       |
| 35 a Did the organization have a controlled entity within the meaning of section 512(b)(13)?       35a       X         b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2       35b       35b         36       Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2       36       X         37       Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI.       37       X         38       Did the organization complete Schedule O complete Schedule O.       38       X  | 34   |   | 34   | х   |         |
| entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2  | 35 a |   | -    |     | Х       |
| organization? <i>If 'Yes,' complete Schedule R, Part V, line 2</i>  | Ł    | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2   | 35b  |     |         |
| treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI  | 36   |   | 36   |     | Х       |
| Note. All Form 990 filers are required to complete Schedule O 38 X  | 37   | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>  | 37   |     | Х       |
|   |      | Note. All Form 990 filers are required to complete Schedule O.  |      |     | 001-    |

Form 990 (2015)

BAA

| Forn | n 990 (2015) SURGICAL EYE EXPEDITIONS INTERNATIONAL, 31-168227   | 5   | F     | age 5 |
|------|--|-----|-------|-------|
| Par  | t V Statements Regarding Other IRS Filings and Tax Compliance  |     |       | _     |
|      | Check if Schedule O contains a response or note to any line in this Part V   |     |       |       |
|      |  |     | Yes   | No    |
| 1 a  | a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 11   |     |       |       |
| Ł    | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable  |     |       |       |
| C    | bid the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | 1 c | Х     |       |
| 2:   | a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax State-   |     |       |       |
|      | ments, filed for the calendar year ending with or within the year covered by this return 2a 18   |     | Х     |       |
| t    | <b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  | 2 b | Λ     |       |
| ~    | <b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)  | 2   |       | Х     |
|      | a Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a  |       | Λ     |
|      | <b>)</b> If 'Yes' has it filed a Form 990-T for this year? <i>If 'No' to line 3b, provide an explanation in Schedule 0</i>   | 3 b |       |       |
| 4 a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a  |       | Х     |
| ł    | JIf 'Yes,' enter the name of the foreign country: ►  |     |       |       |
|      | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts. (FBAR)  |     |       |       |
| 5 a  | a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5 a |       | Х     |
| t    | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5 b |       | Х     |
| c    | : If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?   | 5 c |       |       |
| 6 a  | a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                  |     |       | 37    |
|      |  | 6 a |       | Х     |
| t    | If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were<br>not tax deductible?   | 6 b |       |       |
| 7    | Organizations that may receive deductible contributions under section 170(c).  |     |       |       |
| â    | a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7 a |       | Х     |
| ł    | If 'Yes,' did the organization notify the donor of the value of the goods or services provided?  | 7 b |       |       |
|      | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | 7 c |       | Х     |
| c    | I If 'Yes,' indicate the number of Forms 8282 filed during the year  | 70  |       |       |
|      | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e  |       | Х     |
|      | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7 f |       | Х     |
| ç    | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899  |     |       |       |
|      | as required?   | 7 g |       |       |
| r    | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a<br>Form 1098-C?  | 7 h |       |       |
| 8    | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring  |     |       |       |
|      | organization have excess business holdings at any time during the year?  | 8   |       |       |
| 9    | Sponsoring organizations maintaining donor advised funds.  |     |       |       |
|      | a Did the sponsoring organization make any taxable distributions under section 4966?   | 9 a |       |       |
|      | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9 b |       |       |
|      | Section 501(c)(7) organizations. Enter:  |     |       |       |
|      | a Initiation fees and capital contributions included on Part VIII, line 12   |     |       |       |
|      | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |     |       |       |
|      | Section 501(c)(12) organizations. Enter:<br>a Gross income from members or shareholders  |     |       |       |
|      |  |     |       |       |
| t    | o Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)   |     |       |       |
|      | a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a |       |       |
|      | If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year 12b  |     |       |       |
|      | Section 501(c)(29) qualified nonprofit health insurance issuers.   |     |       |       |
| a    | a Is the organization licensed to issue qualified health plans in more than one state?   | 13a |       |       |
|      | Note. See the instructions for additional information the organization must report on Schedule O.  |     |       |       |
| ł    | Denter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans   |     |       |       |
|      | c Enter the amount of reserves on hand   |     |       |       |
|      | a Did the organization receive any payments for indoor tanning services during the tax year?   | 14a |       | Х     |
|      | If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O  | 14b |       |       |
|      |  |     | 000 / |       |

Section A. Governing Body and Management

Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Х

| Charle | if Cohodulo | $\sim$ | aantaina . | ~ | raananaa | ~ ~ | noto t | ~ | 001 | line  | in | thic | Dort | 1/1  |       |
|--------|-------------|--------|------------|---|----------|-----|--------|---|-----|-------|----|------|------|------|-------|
| CHECK  | if Schedule | U      | contains a | а | response | UI  | HOLE U | U | any | IIIIE |    | แทร  | Fait | V I. | <br>• |

|     |   |        | Yes    | No    |
|-----|---|--------|--------|-------|
| 1   | a Enter the number of voting members of the governing body at the end of the tax year <b>1 a</b> <u>16</u><br>If there are material differences in voting rights among members<br>of the governing body, or if the governing body delegated broad<br>authority to an executive committee or similar committee, explain in Schedule O. |        |        |       |
|     | <b>b</b> Enter the number of voting members included in line 1a, above, who are independent <b>1b</b>   |        |        |       |
|     | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other  |        |        |       |
|     | officer, director, trustee, or key employee?  | 2      |        | Х     |
| 3   | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?  | 3      |        | Х     |
| 4   | Did the organization make any significant changes to its governing documents  |        |        |       |
|     | since the prior Form 990 was filed?   | 4      |        | Х     |
| 5   |   | 5      |        | Х     |
| 6   |   | 6      |        | Х     |
| 7   | a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?  | 7 a    |        | Х     |
|     | <b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  | 7 b    |        | Х     |
| 8   | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:   |        |        |       |
|     | a The governing body?   | 8 a    | Х      |       |
|     | <b>b</b> Each committee with authority to act on behalf of the governing body?  | 8 b    | Х      |       |
| 9   | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? <i>If 'Yes,' provide the names and addresses in Schedule O</i>   | 9      |        | Х     |
| Sec | ction B. Policies (This Section B requests information about policies not required by the Internal Re   | eveni  | ie Co  | ode.) |
|     |   |        | Yes    | No    |
| 10  | a Did the organization have local chapters, branches, or affiliates?  | 10 a   |        | Х     |
|     | <b>b</b> If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10 b   |        |       |
| 11  | a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?   | 11 a   | Х      |       |
|     | <b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O   |        |        |       |
|     | a Did the organization have a written conflict of interest policy? If 'No,' go to line 13   | 12 a   | Х      |       |
|     | <b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | 12b    | Х      |       |
|     | c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done SEE. SCHEDULE . Q.   | 12 c   | Х      |       |
| 13  | Did the organization have a written whistleblower policy?   | 13     | Х      |       |
| 14  | Did the organization have a written document retention and destruction policy?  | 14     | Х      |       |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?  |        |        |       |
|     | a The organization's CEO, Executive Director, or top management official  | 15 a   | Х      |       |
|     | <b>b</b> Other officers or key employees of the organizationSEE .SCHEDULE. O  | 15b    | Х      |       |
|     | If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions).   |        |        |       |
| 16  | a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?   | 16 a   |        | Х     |
|     | <b>b</b> If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its   |        |        |       |
|     | participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?   | 16 b   |        |       |
|     | ction C. Disclosure   |        |        |       |
| 17  | List the states with which a copy of this Form 990 is required to be filed  CA  |        |        |       |
| 18  | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s for public inspection. Indicate how you made these available. Check all that apply.  | only)  | availa | able  |
|     | Own website     Another's website     X     Upon request     Other (explain in Schedule O)  |        |        |       |
| 19  | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements availa the public during the tax year. SEE SCHEDULE O  | ble to |        |       |
| 20  | State the name, address, and telephone number of the person who possesses the organization's books and records:   |        |        |       |
|     | ACCOUNTANT 5638 HOLLISTER AVE. #210 GOLETA CA 93117 (805) 963-3303  |        |        |       |

31-1682275

| Form <b>990</b> (2015) SURGICAL EYE EXPEDITIO  | יאר צאר  | וקבו           | ידעו                  | ידח           | ΝΔΤ                         |                                 |           |   | 31-16822                                      | 75 Page <b>7</b>   |
|--|--|----------------|-----------------------|---------------|-----------------------------|---------------------------------|-----------|---|---|--|
| Part VII Compensation of Officers, Directe<br>Independent Contractors  |  |                |                       |               |                             |                                 | ye        | es, Highest C                           |   |  |
| Check if Schedule O contains a response  | or note to   | anv            | line                  | in t          | his l                       | Part \                          | /11.      |   |   |  |
| Section A. Officers, Directors, Trustees, Ke   |  | -              |                       |               |                             |                                 |           |   |   |  |
| <b>1 a</b> Complete this table for all persons required to be listed organization's tax year.  | I. Report c  | ompe           | ensat                 | tion          | for tl                      | he cal                          | end       | lar year ending wit                     | h or within the                               |  |
| • List all of the organization's <b>current</b> officers, dire compensation. Enter -0- in columns (D), (E), and (F) i  |  |                |                       |               |                             |                                 | lual      | s or organization                       | s), regardless of an                          | nount of   |
| <ul> <li>List all of the organization's current key employed</li> </ul>  | ees, if any  | /. Se          | e in                  | stru          | ctior                       | ns for                          | de        | finition of 'key em                     | nployee.'                                     |  |
| • List the organization's five <b>current</b> highest comp<br>who received reportable compensation (Box 5 of Form<br>organization and any related organizations. | ensated e<br>W-2 and   | emplo<br>/or B | oyee<br>ox 7          | es (c<br>7 of | other<br>Forn               | <sup>r</sup> than<br>n 109      | an<br>9-N | officer, director,<br>IISC) of more tha | trustee, or key emp<br>an \$100,000 from th   | bloyee)<br>e   |
| • List all of the organization's <b>former</b> officers, key of reportable compensation from the organization and any  |  |                |                       |               | est c                       | ompe                            | ensa      | ated employees v                        | vho received more t                           | han \$100,000  |
| • List all of the organization's former directors or truster organization, more than \$10,000 of reportable comper   |  |                |                       |               |                             |                                 |           |   |   |  |
| List persons in the following order: individual trustees employees; and former such persons.   | or directo   | rs; ir         | nstitu                | utior         | nal ti                      | rustee                          | es;       | officers; key emp                       | oloyees; highest con                          | npensated  |
| X Check this box if neither the organization nor any relat   | ed organiz   | ation          | con                   | nper          | isate                       | d any                           | cu        | rrent officer, direct                   | or, or trustee.                               |  |
|  |  |                |                       | (C)           | )                           |                                 |           |   |   |  |
| (A)<br>Name and Title  | (B)<br>Average<br>hours  | thar           | n one<br>s both       | box,<br>αn c  | unles<br>officer<br>/truste |                                 | on        | (D)<br>Reportable<br>compensation from  | <b>(E)</b><br>Reportable<br>compensation from | <b>(F)</b><br>Estimated<br>amount of other                               |
|  | per<br>week<br>(list any<br>hours for<br>related<br>organiza-<br>tions<br>below<br>dotted<br>line) | ğ č            | Institutional trustee | Officer       | Key employee                | Highest compensated<br>employee | Former    | the organization<br>(W-2/1099-MISC)     | related organizations<br>(W-2/1099-MISC)      | compensation<br>from the<br>organization<br>and related<br>organizations |
| (1) HARRY S. BROWN, MD, FACS   | 1  |                |                       |               |                             |                                 |           |   |   |  |
| FOUNDER/DIR.   | 0  | Х              |                       | Х             |                             |                                 |           | 0.                                      | 0.  | 0.   |
| (2) SCOTT W. GROFF   | 5  |                |                       | 37            |                             |                                 |           | •                                       | _   | 0  |
| CHAIRMAN   | 0  | Х              |                       | Х             |                             |                                 |           | 0.                                      | 0.  | 0.   |
| (3) JOHN_CROWDER, MD<br>MEDICAL DIR.   | $-\frac{10}{0}$  | X              |                       | x             |                             |                                 |           | 0.                                      | 0.  | 0.   |
| (4) HOWARD HUDSON, CPA   | 2  |                |                       |               |                             |                                 |           | 0.                                      | 0.  | 0.   |

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|------|------------------------|--------|-----|------|------|
|      | DIRECTOR               | 0      | Х   |      |      |
| (14) | KENNETH D. GACK        | 1      |     |      |      |
|      | DIRECTOR               | 0      | Х   |      |      |
| (13) | ANDY DORAISWAMY, PH.D. | 1      |     |      |      |
|      | DIRECTOR               | 0      | Х   |      |      |
| (12) | LAUREN ACKERMAN        | 1      |     |      |      |
|      | DIRECTOR               | 0      | Х   |      |      |

TREAS/SECRETARY

(6) BARBARA GAUGHEN-MULLER

(9) MICHAEL J. PAVELOFF, MD

(7) GEORGE B. PRIMBS, MD, FACS

(5) CARYL O. CRAHAN

(8) CPL. BRIAN KELLY

(10) DANTE PIERAMICI, MD

(11) PATRICK T. WELCH

DIRECTOR

DIRECTOR

DIRECTOR

DIRECTOR

DIRECTOR

DIRECTOR

| Par         | t VII Section A. Officers, Directors, Tru   | stees,                              | Key                               | Emp                  | oloy    | /ee             | es, a                            | nc       | Highest Com                            | pensated Emp                             | loyees (continued)                       |
|-------------|---|-------------------------------------|-----------------------------------|----------------------|---------|-----------------|----------------------------------|----------|--|--|--|
|             |   | (B)                                 |                                   |                      | (C)     |                 |                                  |          |  |  |  |
|             | (A)<br>Name and title   | Average<br>hours<br>per<br>week     | box                               | , unless             | s pers  | son is<br>ector | than on<br>s both a<br>r/trustee | an<br>e) | (D)<br>Reportable<br>compensation from | (E)<br>Reportable<br>compensation from   | (F)<br>Estimated<br>amount of other      |
|             |   | (list any<br>hours                  | or dii                            | Institu              | Officer | Key             | Highest compensated employee     | Form     | the organization<br>(W-2/1099-MISC)    | related organizations<br>(W-2/1099-MISC) | compensation<br>from the<br>organization |
|             |   | for<br>related<br>organiza          | Individual trustee<br>or director | nstitutional trustee | Officer | annle           | st co                            | ler'     |  |  | and related<br>organizations             |
|             |   | <ul> <li>tions<br/>below</li> </ul> | trust                             | al trus              | 900     | Wee             | mper                             |          |  |  |  |
|             |   | dotted<br>line)                     | ee                                | stee                 |         |                 | Isated                           |          |  |  |  |
| (1 5)       |   |                                     | -                                 |                      |         | _               | 2                                |          |  |  |  |
| (15)        | <u>GEORGE RUDENAUER</u><br>DIRECTOR   | 1                                   | Х                                 |                      |         |                 |                                  |          | 0.                                     | 0.                                       | 0.                                       |
| (16)        | WRIGHT WATLING  | 1                                   | Λ                                 |                      |         |                 |                                  |          | 0.                                     | 0.                                       | 0.                                       |
|             | DIRECTOR  | 0                                   | Х                                 |                      |         |                 |                                  |          | 0.                                     | 0.                                       | 0.                                       |
| (17)        | RANDAL AVOLIO   | <u>40</u>                           |                                   |                      |         | 37              |                                  |          | 1.60,000                               | 0  | 0  |
| (18)        | PRESIDENT/CEO   | 0                                   |                                   |                      |         | Х               |                                  |          | 160,802.                               | 0.                                       | 0.                                       |
| <u>(10)</u> |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
| (19)        |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
| (20)        |   |                                     |                                   |                      |         | _               |                                  |          |  |  |  |
| (20)        |   |                                     | •                                 |                      |         |                 |                                  |          |  |  |  |
| (21)        |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
|             |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
| (22)        |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
| (23)        |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
|             |   |                                     |                                   |                      |         |                 | _                                |          |  |  |  |
| (24)        |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
| (25)        |   |                                     | C                                 |                      |         |                 |                                  |          |  |  |  |
| <u></u> /_  |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
|             | Sub-total   |                                     |                                   |                      |         |                 | 🕨                                |          | 160,802.                               | 0.                                       | 0.                                       |
|             | Total from continuation sheets to Part VII, Section   |                                     |                                   |                      |         |                 |                                  |          | 0.                                     | 0.                                       | 0.                                       |
|             | Total (add lines 1b and 1c)<br>Total number of individuals (including but not limited                         |                                     |                                   |                      |         |                 | • •                              |          | 160,802.<br>more than \$100.00         | 0.<br>0 of reportable comm               | 0.                                       |
| _           | from the organization $\blacktriangleright$ 1   |                                     |                                   |                      | .,      |                 |                                  |          |  |  |  |
|             |   |                                     |                                   |                      |         |                 |                                  |          |  |  | Yes No                                   |
| 3           | Did the organization list any <b>former</b> officer, direct on line 1a? If 'Yes,' complete Schedule J for suc |                                     |                                   |                      |         |                 |                                  |          |  |  | . <b>3</b> X                             |
| 4           |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
| 4           | For any individual listed on line 1a, is the sum of<br>the organization and related organizations greated     | r than \$1                          | 50,00                             | 00? /i               | f 'Ye   | s' c            | compl                            | lete     | e Schedule J for                       | IIOIII                                   | 4 X                                      |
| 5           | such individual<br>Did any person listed on line 1a receive or accrue   |                                     |                                   |                      |         |                 |                                  |          |  |  | . <b>4</b> X                             |
|             | for services rendered to the organization? If 'Yes  | ,' comple                           | ete Sc                            | chedu                | ile J   | for             | such                             | pe       | erson                                  |  | . <b>5</b> X                             |
|             | tion B. Independent Contractors   | atad ind                            |                                   | dont                 | oont    | root            | tore th                          | ho       | t received more th                     | 200 \$100 000 of                         |  |
|             | Complete this table for your five highest compensation from the organization. Report compen-                  | sation for                          | the ca                            | alenda               | ar ye   | ear e           | ending                           | j w      | vith or within the or                  | ganization's tax year                    |  |
|             | (A)<br>Name and business addr   | ess                                 |                                   |                      |         |                 |                                  |          | (B)<br>Description of                  | of services                              | <b>(C)</b><br>Compensation               |
|             |   | 000                                 |                                   |                      |         |                 |                                  | _        | Description                            |  |  |
|             |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
|             |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
|             |   |                                     |                                   |                      |         |                 |                                  |          |  |  |  |
| 2           | Total number of independent contractors (including b  | ut not lim                          | ited tr                           | n thac               | e lic   | ted             | ahove                            | ، (د     | who received more                      | than                                     |  |
| 2           | \$100,000 of compensation from the organization   |                                     | (                                 | 5 0105               | 5 113   | ιοu             | 20000                            | ., \     |  | chart                                    |  |

### Form 990 (2015) SURGICAL EYE EXPEDITIONS INTERNATIONAL, 31-1682275

#### Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII.....

|                           |   | (A)<br>Total reve                     | nue (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from ta<br>under sections<br>512-514 |
|---------------------------|---|---------------------------------------|--|---|---|
| and Other Similar Amounts | 1 a Federated campaigns1 ab Membership dues1 bc Fundraising events1 cd Related organizations1 d   | 72,900.                               |  |   |   |
| Other Simil               | <ul> <li>e Government grants (contributions) 1 e</li> <li>f All other contributions, gifts, grants, and similar amounts not included above 1 f 46, g Noncash contributions included in lines 1a-1f: \$ 43,</li> </ul> | 205,842.                              |  |   |   |
| pug                       | <b>h</b> Total. Add lines 1a-1f   |                                       | 742  |   |   |
|                           |   | isiness Code                          | / 12 .   |   |   |
|                           | 2a <u>COURSE FEES</u> 611   | 600 22,                               | 677. 22,677.   |   |   |
|                           | c   |                                       |  |   |   |
| 5                         | e   |                                       |  |   |   |
| 5                         | f All other program service revenue   |                                       |  |   |   |
| É                         | g Total. Add lines 2a-2f  | 22,                                   | 677.   |   |   |
|                           | 3 Investment income (including dividends, inter<br>other similar amounts)   | · · · · · · · · · · · · · · · · · · · |  |   |   |
|                           | Income from investment of tax-exempt bond   |                                       |  |   |   |
| 1                         | 5 Royalties   | (ii) Personal                         |  |   |   |
|                           | 6 a Gross rents   |                                       |  |   |   |
|                           | <b>b</b> Less: rental expenses  |                                       |  |   |   |
|                           | c Rental income or (loss)   |                                       |  |   |   |
|                           | d Net rental income or (loss)   |                                       |  |   |   |
| 2                         | 7 a Gross amount from sales of (i) Securities   | (ii) Other                            |  |   |   |
|                           | <b>b</b> Less: cost or other basis<br>and sales expenses  |                                       |  |   |   |
|                           | c Gain or (loss)<br>d Net gain or (loss)  | •                                     |  |   |   |
|                           | <b>Ba</b> Gross income from fundraising events<br>(not including\$  |                                       |  |   |   |
|                           | <b>b</b> Less: direct expenses <b>b</b>   |                                       |  |   |   |
| -                         | c Net income or (loss) from fundraising events  | S                                     |  |   |   |
| 9                         | <b>9a</b> Gross income from gaming activities.<br>See Part IV, line 19 a  |                                       |  |   |   |
|                           | <b>b</b> Less: direct expenses  |                                       |  |   |   |
|                           | c Net income or (loss) from gaming activities.  | ►                                     |  |   |   |
| 1                         | <b>Da</b> Gross sales of inventory, less returns and allowancesa  |                                       |  |   |   |
|                           | <b>b</b> Less: cost of goods sold <b>b</b>  |                                       |  |   |   |
|                           | c Net income or (loss) from sales of inventory  |                                       |  |   |   |
|                           |   | siness Code                           |  |   |   |
|                           | 1a  |                                       |  |   |   |
| 1                         | b   |                                       |  | <u> </u>                                |   |
| 1                         |   |                                       |  |   |   |
| 1                         | c   |                                       |  |   |   |
| 1                         | cd All other revenue  | •                                     |  |   |   |

| Sec       | tion 501(c)(3) and 501(c)(4) organizations must comp<br>Check if Schedule O contains a re  | plete all columns. All oth |                                    |   |                                |
|-----------|--|----------------------------|------------------------------------|---|--------------------------------|
| Do<br>6b, | not include amounts reported on lines<br>7b, 8b, 9b, and 10b of Part VIII.   | (A)<br>Total expenses      | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | (D)<br>Fundraising<br>expenses |
| 1         | Grants and other assistance to domestic<br>organizations and domestic governments.<br>See Part IV, line 21   |                            |                                    | 5   |                                |
| 2         | Grants and other assistance to domestic individuals. See Part IV, line 22  |                            |                                    |   |                                |
| 3         | Grants and other assistance to foreign<br>organizations, foreign governments, and for-<br>eign individuals. See Part IV, lines 15 and 16   |                            |                                    |   |                                |
| 4<br>5    | Benefits paid to or for members  |                            |                                    |   |                                |
| •         | trustees, and key employees  | 160,802.                   | 40,201.                            | 80,401.                                   | 40,200.                        |
| 6         | disqualified persons (as defined under<br>section 4958(f)(1)) and persons described<br>in section 4958(c)(3)(B)  | 0.                         | 0.                                 | 0.  | 0                              |
| 7         |  | 527,348.                   | 287,846.                           | 127,110.                                  | 112,392.                       |
| 8         | Pension plan accruals and contributions<br>(include section 401(k) and 403(b)<br>employer contributions)   |                            |                                    | ,   |                                |
| 9         | Other employee benefits  |                            |                                    |   |                                |
| 10        | Payroll taxes  | 56,805.                    | 27,079.                            | 17,130.                                   | 12,596.                        |
| 11        | Fees for services (non-employees): a Management  |                            |                                    |   |                                |
|           | <b>b</b> Legal   | 6,758.                     |                                    | 6,758.                                    |                                |
|           | c Accounting   | 17,500.                    | 11,564.                            | 557.                                      | 5,379.                         |
|           | <b>d</b> Lobbying  | 17,500.                    | 11,304.                            | 557.                                      | 5,575.                         |
|           | e Professional fundraising services. See Part IV, line 17  |                            |                                    |   |                                |
|           | f Investment management fees   |                            |                                    |   |                                |
| ç         | Other. (If line 11g amount exceeds 10% of line 25, column  | 17 C2F                     | 16 702                             | 10 (22                                    | 20 221                         |
| 12        | (A) amount, list line 11g expenses on Schedule O.)   | 47,635.<br>84,303.         | <b>1</b> 6,792.<br>1,672.          | 10,622.                                   | 20,221.<br>82,631.             |
| 13        | Office expenses  | 50,628.                    | 24,135.                            | 15,267.                                   | 11,226.                        |
| 14        | Information technology   | 50,020.                    | 24,133.                            | 15,207.                                   | 11,220.                        |
| 15        | Royalties  |                            |                                    |   |                                |
| 16        | Occupancy  | 104,506.                   | 52,004.                            | 30,254.                                   | 22,248.                        |
| 17        | Travel   | 20170001                   | 02,0010                            |   |                                |
| 18        | Payments of travel or entertainment<br>expenses for any federal, state, or local<br>public officials   |                            |                                    |   |                                |
| 19        | Conferences, conventions, and meetings   | 43,959.                    | 43,959.                            |   |                                |
| 20        | Interest   | 50.                        | 24.                                | 15.                                       | 11.                            |
| 21        | Payments to affiliates   |                            |                                    |   |                                |
| 22        | Depreciation, depletion, and amortization  | 81,695.                    | 79,620.                            | 1,196.                                    | 879.                           |
| 23<br>24  | Insurance<br>Other expenses. Itemize expenses not<br>covered above (List miscellaneous expenses<br>in line 24e. If line 24e amount exceeds 10%<br>of line 25, column (A) amount, list line 24e<br>expenses on Schedule O.) | 93,046.                    | 44,837.                            | 27,352.                                   | 20,857.                        |
| ;         | DONATED MEDICAL SERVICES   | 30,882,210.                | 30,882,210.                        |   |                                |
|           | b DONATED MEDICAL SUPPLIES   | 12,577,747.                | 12,577,747.                        |   |                                |
|           | ¢ EXPEDITIONS  | 68,791.                    | 68,791.                            |   |                                |
|           | MISCELLANEOUS  | 67,540.                    | 32,199.                            | 20,365.                                   | 14,976.                        |
|           | e All other expenses   | 36,863.                    | 36,863.                            |   |                                |
| 25        | Total functional expenses. Add lines 1 through 24e   | 44,908,186.                | 44,227,543.                        | 337,027.                                  | 343,616.                       |
| 26        | the organization reported in column (B)<br>joint costs from a combined educational<br>campaign and fundraising solicitation.<br>Check here ► ☐ if following  |                            |                                    |   |                                |
|           | SOP 98-2 (ASC 958-720)   |                            |                                    |   |                                |

# Form 990 (2015) SURGICAL EYE EXPEDITIONS INTERNATIONAL, Part X Balance Sheet

|       |    |   |  |  | <b>(A)</b><br>Beginning of year |          | <b>(B)</b><br>End of year |
|-------|----|---|--|--|---------------------------------|----------|---------------------------|
|       | 1  | Cash – non-interest-bearing   |  |  |                                 | 1        |                           |
|       | 2  | Savings and temporary cash investments  |  |  | 265,287.                        | 2        | 1,295,94                  |
|       | 3  | Pledges and grants receivable, net  |  |  | 30,700.                         | 3        | 40                        |
|       | 4  | Accounts receivable, net  |  |  |                                 | 4        |                           |
|       | 5  | Loans and other receivables from current and former<br>trustees, key employees, and highest compensated en<br>Part II of Schedule L   | nplovees   | s. Complete  |                                 | 5        |                           |
|       | 6  | Loans and other receivables from other disqualified po-<br>section 4958(f)(1)), persons described in section 4958(c)(<br>employers and sponsoring organizations of section 501(c)<br>beneficiary organizations (see instructions). Complete | ersons (a<br>3)(B), and<br>(9) volunt<br>Part II d | as defined under<br>d contributing<br>tary employees'<br>of Schedule L |                                 | 6        |                           |
|       | 7  | Notes and loans receivable, net   |  |  |                                 | 7        |                           |
|       | 8  | Inventories for sale or use   |  |  | 1,126,481.                      | 8        | 1,608,42                  |
|       | 9  | Prepaid expenses and deferred charges   |  |  | 15,675.                         | 9        | 10,84                     |
|       |    | Land, buildings, and equipment: cost or other basis.<br>Complete Part VI of Schedule D  |  |  | 10/0/01                         |          | 1070                      |
|       | h  | Less: accumulated depreciation  | 104  | 1,459,514.   | 252 226                         | 10 -     | 000 51                    |
|       |    |   |  | 1,226,002.   | 253,336.                        | 10 c     | 233,51                    |
|       |    | Investments – publicly traded securities  |  |  |                                 | 11       | 113,55                    |
|       |    | Investments – other securities. See Part IV, line 11.   |  |  | 154,151.                        | 12       |                           |
|       |    | Investments – program-related. See Part IV, line 11.  |  |  |                                 | 13       |                           |
|       |    | Intangible assets.  |  | 14   |                                 |          |                           |
|       |    | Other assets. See Part IV, line 11  |  |  |                                 | 15       |                           |
| _     |    | Total assets. Add lines 1 through 15 (must equal line   |  |  | 1,845,630.                      | 16       | 3,262,68                  |
|       |    | Accounts payable and accrued expenses   |  |  | 67,970.                         | 17       | 69,26                     |
|       |    | Grants payable  |  |  |                                 | 18<br>19 |                           |
|       |    |   |  |  |                                 | -        |                           |
|       | 20 | Tax-exempt bond liabilities   |  |  |                                 | 20       |                           |
|       |    | Escrow or custodial account liability. Complete Part I  |  |  |                                 | 21       |                           |
|       | 22 | Loans and other payables to current and former office<br>key employees, highest compensated employees, and<br>Complete Part II of Schedule L  | rs, direc<br>I disqual                             | fors, trustees,<br>ified persons.                                      |                                 | 22       |                           |
|       | 23 | Secured mortgages and notes payable to unrelated th   | ird partie   | es   | 1,001.                          | 23       |                           |
|       |    | Unsecured notes and loans payable to unrelated third  |  |  | _,                              | 24       |                           |
| 2     |    | Other liabilities (including federal income tax, payable<br>and other liabilities not included on lines 17-24). Com   | •  |  |                                 | 25       |                           |
| 1     | 26 | Total liabilities. Add lines 17 through 25  |  |  | 68,971.                         | 26       | 69,26                     |
|       |    | Organizations that follow SFAS 117 (ASC 958), check he  | re ►   | $\chi$ and complete  |                                 |          |                           |
|       |    | lines 27 through 29, and lines 33 and 34.   |  |  |                                 |          |                           |
|       |    | Unrestricted net assets   |  |  | 1,655,167.                      | 27       | 3,087,28                  |
|       |    | Temporarily restricted net assets.  |  |  | 62,700.                         | 28       | 46,33                     |
|       | 29 | Permanently restricted net assets   |  |  | 58,792.                         | 29       | 59,79                     |
|       |    | Organizations that do not follow SFAS 117 (ASC 958), ch<br>and complete lines 30 through 34.  | eck here   | ▶ []   |                                 |          |                           |
|       | 30 | Capital stock or trust principal, or current funds  |  |  |                                 | 30       |                           |
|       | 31 | Paid-in or capital surplus, or land, building, or equipm  | ent fund   |  |                                 | 31       |                           |
|       |    | Retained earnings, endowment, accumulated income,   |  |  |                                 | 32       |                           |
|       | 33 | Total net assets or fund balances   |  |  | 1,776,659.                      | 33       | 3,193,41                  |
| · I ` | 34 | Total liabilities and net assets/fund balances  |  |  | 1,845,630.                      | 34       | 3,262,68                  |

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|     |  | 1682275      |      | Pa          | age <b>12</b> |
|-----|--|--------------|------|-------------|---------------|
| Par | t XI Reconciliation of Net Assets  |              |      |             |               |
|     | Check if Schedule O contains a response or note to any line in this Part XI.   |              |      |             | . Х           |
| 1   | Total revenue (must equal Part VIII, column (A), line 12)  | 1            | 46,3 | 01,4        | 419.          |
| 2   | Total expenses (must equal Part IX, column (A), line 25).  |              | 44,9 |             |               |
| 3   | Revenue less expenses. Subtract line 2 from line 1   |              |      |             | 233.          |
| 4   | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)).   | 4            |      |             | 659.          |
| 5   | Net unrealized gains (losses) on investments   | 5            |      |             |               |
| 6   | Donated services and use of facilities   | 6            |      |             |               |
| 7   | Investment expenses  | 7            |      |             |               |
| 8   | Prior period adjustments   | 8            |      |             |               |
| 9   | Other changes in net assets or fund balances (explain in Schedule O). SEE SCHEDULE O   | 9            |      | 23,5        | 524.          |
| 10  | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,   |              |      |             |               |
| _   | column (B))  | 10           | 3,1  | 93,4        | 116.          |
| Par | t XII Financial Statements and Reporting   |              |      |             |               |
|     | Check if Schedule O contains a response or note to any line in this Part XII   |              |      |             |               |
|     |  |              |      | Yes         | No            |
| 1   | Accounting method used to prepare the Form 990: Cash X Accrual Other   |              |      |             |               |
|     | If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.  |              |      |             |               |
| 2 a | Were the organization's financial statements compiled or reviewed by an independent accountant?  |              | 2a   |             | Х             |
|     | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both:<br>Separate basis Consolidated basis Both consolidated and separate basis | ed on a      |      |             |               |
| Ł   | Were the organization's financial statements audited by an independent accountant?   |              | 2b   | Х           |               |
|     | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separa<br>basis, consolidated basis, or both:<br>X Separate basis Consolidated basis Both consolidated and separate basis    | ate          |      |             |               |
| C   | If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit review, or compilation of its financial statements and selection of an independent accountant?              | <b>,</b><br> | 2 c  | Х           |               |
|     | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.  |              |      |             |               |
|     | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?   |              | 3 a  |             | Х             |
| Ł   | If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits                 |              | 3 b  |             |               |
| BAA |  |              | Form | 99 <b>0</b> | (2015)        |

|  |   | Public Chari   | ty Status and P   | ublic                                     | Supp                           | oort  | OMB No. 1545-0047   |
|--|---|--|---|---|--------------------------------|---|---|
| SCHEDULE A<br>(Form 990 or 990-EZ)                     | Con   | 4947(a   | tion is a section 501(c)(<br>)(1) nonexempt charita<br>ch to Form 990 or Forn             | ble trus                                  | t.                             | or a section  | 2015  |
| Department of the Treasury<br>Internal Revenue Service | ► Inf   | formation about Sche   | edule A (Form 990 or 99<br>at www.irs.gov/form99  | 0-EZ) a                                   |                                | structions is   | Open to Public<br>Inspection                              |
| Name of the organization S                             |   |  | 5 INTERNATIONAL   |   |                                | Employer identifica   |   |
|  | NC.   |  |   |   | 1                              | 31-168227   |   |
| Part I Reason fo<br>The organization is not            |   |  |   |   |                                | part.) See instruct   | ions.   |
| Ě  | •   |  | nurches described in sect   |   | 2                              | ,   |   |
|  |   | 1  | Schedule E (Form 990 or   | •   |                                | .).   |   |
|  |   |  | ization described in sec  |   |                                | A)(iii).  |   |
| 4 A medical res  | -   | tion operated in conju   | unction with a hospital o   | describe                                  | d in sec                       | tion 170(b)(1)(A)(iii). E   | nter the hospital's                                       |
| 5 An organizatio                                       |   | ne benefit of a college of   | or university owned or ope  | erated by                                 | / a gove                       | rnmental unit described ir  | section   |
|  |   |  | ntal unit described in s  | ection 1                                  | <b>70(b)(</b> 1)               | (A)(v).   |   |
| 7 An organizatio                                       | n that normally r   |  |   |   |                                | t or from the general pub   | lic described   |
|  |   |  | A)(vi). (Complete Part I  | -   |                                |   |   |
| investment in  | come and unre   | receives: (1) more than<br>empt functions – subje-<br>lated business taxabl<br><b>509(a)(2).</b> (Complete f | e income (less section  | om contr<br>and (2) n<br>511 tax)         | ributions<br>to more<br>from b | , membership fees, and <u>c</u><br>than 33-1/3% of its suppo<br>usinesses acquired by t       | pross receipts<br>ort from gross<br>he organization after |
| j  | 5   |  | ly to test for public safe  |   |                                |   |   |
| or more publi  | cly supported o   | rganizations describe  | ely for the benefit of, to<br>d in <b>section 509(a)(1)</b> c<br>upporting organization a | ir <b>sectio</b>                          | n 509(a                        | ctions of, or to carry ou<br><b>)(2).</b> See <b>section 509(a)</b><br>nes 11e, 11f, and 11g. | it the purposes of one<br>(3). Check the box in           |
| a Type I. A supp<br>organization(s<br>complete Par     | orting organizati<br>) the power to re<br><b>t IV, Sections /</b> | on operated, supervise<br>gularly appoint or elect<br><b>A and B.</b>  | d, or controlled by its sup<br>a majority of the director                                 | ported o<br>rs or trus                    | rganizat<br>tees of t          | ion(s), typically by giving<br>he supporting organizatio                                      | the supported<br>on. <b>You must</b>                      |
| <b>b Type II.</b> A sup management of                  | oporting organiz  | zation supervised or c<br>organization vested in   | ontrolled in connection   | with its                                  | support                        | ed organization(s), by I the supported organizati   | naving control or   |
| c Type III function                                    | nally integrated<br>s) (see instructi                             | . A supporting organizat   | ion operated in connection  | n with, ar<br>A, D, an                    | nd functio<br>d E.             | onally integrated with, its s   | supported   |
| d 🗌 Type III non-fi                                    | inctionally integ   | rated A supporting org   | anization operated in cor   | nection                                   | with its a                     | supported organization(s)<br>t and an attentiveness   | that is not   |
| e Check this bo  | x if the organiz  | ation received a writt   |   | he IRS                                    |                                | а Туре I, Туре II, Туре   |   |
|  |   |  |   |   |                                |   |   |
|  |   | n about the supported  | d organization(s).  | 1   |                                | · · · · · · · · · · · · · · · · · · ·   |   |
|  | f supported<br>ization  | <b>(ii)</b> EIN  | (iii) Type of organization<br>(described on lines 1-9<br>above (see instructions))        | (iv) l<br>organizat<br>in your g<br>docur | ion listed overning            | (v) Amount of monetary support (see instructions)   | (vi) Amount of other<br>support (see instructions)        |
|  |   |  |   | Yes                                       | No                             |   |   |
| (A)  |   |  |   |   |                                |   |   |
| (B)  |   |  |   |   |                                |   |   |
|  |   |  |   |   |                                |   |   |
| (C)  |   |  |   |   |                                |   |   |
| (D)  |   |  |   |   |                                |   |   |
| <u>(E)</u>   |   |  |   |   |                                |   |   |
| Total  |   |  |   |   |                                |   |   |
| BAA For Paperwork R                                    | eduction Act N  | otice, see the Instruc   | tions for Form 990 or 9   | 90-EZ.                                    |                                | Schedule A (Form  | 990 or 990-EZ) 2015                                       |

#### Schedule A (Form 990 or 990-EZ) 2015 SURGICAL EYE EXPEDITIONS INTERNATIONAL, 31-1682275

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec          | tion A. Public Support  |   |  |  |  |  |                          |
|--------------|---|---|--|--|--|--|--------------------------|
| Cale<br>begi | ndar year (or fiscal year<br>nning in) ►  | <b>(a)</b> 2011                         | <b>(b)</b> 2012                          | <b>(c)</b> 2013  | <b>(d)</b> 2014                              | <b>(e)</b> 2015                          | (f) Total                |
| 1            | Gifts, grants, contributions, and<br>membership fees received. (Do not<br>include any 'unusual grants.')  |   |  |  |  |  |                          |
| 2            | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |   |  |  |  |  |                          |
| 3            | The value of services or facilities furnished by a governmental unit to the organization without charge   |   |  |  |  |  |                          |
| 4            | Total. Add lines 1 through 3  |   |  |  |  |  |                          |
| 5            | The portion of total<br>contributions by each person<br>(other than a governmental<br>unit or publicly supported<br>organization) included on line 1<br>that exceeds 2% of the amount<br>shown on line 11, column (f) |   |  |  |  |  |                          |
| 6            | Public support. Subtract line 5 from line 4   |   |  |  |  |  |                          |
| Sec          | tion B. Total Support   |   |  |  |  |  |                          |
| Cale<br>begi | ndar year (or fiscal year<br>nning in) ►  | <b>(a)</b> 2011                         | <b>(b)</b> 2012                          | <b>(c)</b> 2013  | <b>(d)</b> 2014                              | <b>(e)</b> 2015                          | <b>(f)</b> Total         |
| 7            | Amounts from line 4   |   |  |  |  |  |                          |
| 8            | Gross income from interest,<br>dividends, payments received<br>on securities loans, rents,<br>royalties and income from<br>similar sources  |   |  | Ya   |  |  |                          |
| 9            | Net income from unrelated<br>business activities, whether or<br>not the business is regularly<br>carried on   |   | C  | Jr -   |  |  |                          |
| 10           | Other income. Do not include<br>gain or loss from the sale of<br>capital assets (Explain in<br>Part VI.)  |   |  |  |  |  |                          |
| 11           | Total support. Add lines 7 through 10   |   |  |  |  |  |                          |
| 12           | Gross receipts from related activ   | vities, etc. (see in:                   | structions)                              |  |  | 12                                       |                          |
| 13           | First five years. If the Form 990 is organization, check this box and   |   |  |  |  |  | ►                        |
|              | tion C. Computation of Pu   |   |  |  |  |  |                          |
|              | Public support percentage for 20  | -                                       |  |  |  |  | %                        |
| 15           | Public support percentage from  | 2014 Schedule A,                        | Part II, line 14                         |  |  | 15                                       | %                        |
| 16 a         | <b>33-1/3% support test</b> – <b>2015.</b> If and <b>stop here.</b> The organization  | the organization qualifies as a pul     | did not check the<br>blicly supported o  | box on line 13, and state box on line 13, an | nd line 14 is 33-1                           | /3% or more, cheo                        | ck this box<br>····· ► □ |
| Ł            | <b>33-1/3% support test</b> – <b>2014.</b> If and <b>stop here.</b> The organization  | the organization d<br>qualifies as a pu | lid not check a bo<br>blicly supported o | ox on line 13 or 16<br>organization  | a, and line 15 is                            | 33-1/3% or more,                         | check this box           |
| 17 a         | <b>10%-facts-and-circumstances te</b><br>or more, and if the organization<br>the organization meets the 'facts  | meets the 'facts-a                      | and-circumstance                         | s' test, check this  | box and stop he                              | <b>re.</b> Explain in Part               | VI how                   |
|              | <b>10%-facts-and-circumstances te</b><br>or more, and if the organization<br>organization meets the 'facts-an   | meets the 'facts-a<br>d-circumstances'  | and-circumstance<br>test. The organiza   | s' test, check this<br>ation qualifies as  | box and <b>stop he</b><br>a publicly support | re. Explain in Part<br>ted organization. | : VI how the             |
| 18           | Private foundation. If the organi   | zation did not che                      | ck a box on line                         | 13, 16a, 16b, 17a  | , or 17b, check th                           | is box and see ins                       | structions 🕨 🗌           |

Schedule A (Form 990 or 990-EZ) 2015

#### Schedule A (Form 990 or 990-EZ) 2015 SURGICAL EYE EXPEDITIONS INTERNATIONAL, 31-1682275

#### Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails

to qualify under the tests listed below, please complete Part II.)

| Sec              | tion A. Public Support   |                    | •                  | •                    |                     |                          |                  |
|------------------|--|--------------------|--------------------|----------------------|---------------------|--------------------------|------------------|
| Calen            | dar year (or fiscal year beginning in) 🕨   | (a) 2011           | <b>(b)</b> 2012    | (c) 2013             | <b>(d)</b> 2014     | (e) 2015                 | <b>(f)</b> Total |
| 1                | Gifts, grants, contributions<br>and membership fees<br>received. (Do not include<br>any 'unusual grants.)  | 30423617.          | 26945031.          | 29114841.            | 36099881.           | 46278742.                | 168862112.       |
| 2                | Gross receipts from admis-<br>sions, merchandise sold or<br>services performed, or facilities<br>furnished in any activity that is<br>related to the organization's                                    |                    | 100100011          |                      |                     | 102/0/121                |                  |
| 3                | tax-exempt purpose<br>Gross receipts from activities<br>that are not an unrelated trade<br>or business under section 513.  |                    |                    |                      | 57,827.             |                          | <u> </u>         |
| 4                | Tax revenues levied for the<br>organization's benefit and<br>either paid to or expended on<br>its behalf.  |                    |                    |                      |                     |                          | 0.               |
| 5                | The value of services or<br>facilities furnished by a<br>governmental unit to the<br>organization without charge   |                    |                    |                      |                     |                          | 0.               |
|                  | <b>Total.</b> Add lines 1 through 5<br>Amounts included on lines 1,<br>2, and 3 received from  | 30423617.          | 26945031.          | 29114841.            | 36157708.           | 46278742.                | 168919939.       |
| ł                | disqualified persons<br>Amounts included on lines 2<br>and 3 received from other than<br>disqualified persons that<br>exceed the greater of \$5,000 or<br>1% of the amount on line 13<br>for the upper | 0.                 | 0.                 | 0.                   | 0.                  | 0.                       | 0.               |
|                  | for the year   | 0.                 | 0.                 | 0.                   | 0.                  | 0.<br>0.                 | 0.               |
|                  | Public support. (Subtract line   | υ.                 | 0.                 | 0.                   | 0.                  | υ.                       | 0.               |
|                  | 7c from line 6.)   |                    |                    | N                    |                     |                          | 168919939.       |
|                  | dar year (or fiscal year beginning in)   | (a) 2011           | (b) 2012           | (c) 2013             | (d) 2014            | <b>(e)</b> 2015          | (f) Total        |
|                  | Amounts from line 6  | 30423617.          | 26945031.          | 29114841.            | 36157708.           | 46278742.                | 168919939.       |
| 10 a             | a Gross income from interest, dividends,<br>payments received on securities loans,<br>rents, royalties and income from<br>similar sources  | 118.               | 152.               | 142.                 | 118.                | 40270742.                | 530.             |
| (                | taxes) from businesses<br>acquired after June 30, 1975<br>Add lines 10a and 10b  | 118.               | 152.               | 142.                 | 118.                | 0.                       | <u> </u>         |
| 11               | Net income from unrelated business<br>activities not included in line 10b,<br>whether or not the business is<br>regularly carried on   |                    |                    |                      |                     |                          | 0.               |
| 12               | Other income. Do not include<br>gain or loss from the sale of<br>capital assets (Explain in<br>Part VI.)   |                    |                    |                      |                     |                          | 0.               |
|                  | Total support. (Add lines 9, 10c, 11, and 12.)   | 30423735.          | 26945183.          | 29114983.            |                     | 46278742.                | 168920469.       |
|                  | First five years. If the Form 990 organization, check this box and   | stop here          |                    | id, third, fourth, o | r fifth tax year as | a section 501(c)(        | 3)               |
|                  | tion C. Computation of Pul   |                    |                    | - 10 / 21            |                     | · 1                      | 100.00           |
|                  | Public support percentage for 20   | •                  | .,                 |                      |                     |                          | 100.00 %         |
|                  | Public support percentage from 2   |                    |                    |                      |                     | 16                       | 100.00 %         |
| <u>Sec</u><br>17 | tion D. Computation of Inv<br>Investment income percentage f   |                    |                    |                      | mn (f))             |                          | 0.00 %           |
| 17               | Investment income percentage f   | -                  |                    | -                    |                     |                          | 0.00 %<br>0.00 % |
|                  | a 33-1/3% support tests – 2015. If<br>is not more than 33-1/3%, check  | the organization   | did not check the  | box on line 14, a    | nd line 15 is more  | e than 33-1/3%, a        | nd line 17       |
| ł                | <b>33-1/3% support tests</b> – <b>2014.</b> If<br>line 18 is not more than 33-1/3%   | the organization   | did not check a b  | ox on line 14 or li  | ne 19a, and line    | 16 is more than 3        | 3-1/3%, and      |
| 20               | Private foundation. If the organized   | zation did not che | ck a box on line 1 | 14, 19a, or 19b, c   | heck this box and   | see instructions.        | ····· ► 🗍        |
|                  |  |                    | TEE 40/03          |                      |                     | hedule \Lambda (Form 99( |                  |

| Part IV Supporting Organizations  |      |       |           |
|---|------|-------|-----------|
| (Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complet<br>A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part   | te S | ectio | ns<br>ata |
| Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete   | Par  | t V.) | 010       |
| Section A. All Supporting Organizations   |      |       |           |
|   |      | Yes   | No        |
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents?   |      |       |           |
| If 'No,' describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.  | 1    |       |           |
|   |      |       |           |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section<br>509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> how the organization determined that the supported organization was         |      |       |           |
| describéd in section 509(a)(1) or (2)   | 2    |       |           |
| 3 a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b)  |      |       |           |
| and (c) bělow.  | 3a   |       | L         |
| <b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and   |      |       |           |
| satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in <b>Part VI</b> when and how the organization made the determination.  | 3b   |       |           |
|   | 55   |       |           |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in <b>Part VI</b> what controls the organization put in place to ensure such use                             | 3c   |       |           |
|   |      |       |           |
| <b>4a</b> Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 11a or 11b in Part I, answer (b) and (c) below.   | 4a   |       |           |
|   | Ĩ    |       |           |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported<br>organization? If 'Yes,' describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled |      |       |           |
| or supervised by or in connection with its supported organizations  | 4b   |       |           |
| <b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under  |      |       |           |
| sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes.' explain in <b>Part VI</b> what controls the organization used to ensure that   |      |       |           |
| all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes  | 4c   |       |           |
| 5 a Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b)   |      |       |           |
| and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including () the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the          |      |       |           |
| organization's organizing document authorizing such action, and (N) how the action was accomplished (such as by amendment to the organizing document).  | 5a   |       |           |
|   | •••  |       |           |
| <b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?  | 5b   |       |           |
|   |      |       |           |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control?  | 5c   |       |           |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one             |      |       |           |
| or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of   | 6    |       |           |
| the filing organization's supported organizations? If 'Yes,' provide detail in Part VI  | Ø    |       |           |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with                         |      |       |           |
| regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ)   | 7    |       |           |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,'   |      |       |           |
| complete Part I of Schedule L (Form 990 or 990-EZ).   | 8    |       |           |
| 9 a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons  |      |       |           |
| as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))?<br>If 'Yes,' provide detail in <b>Part VI</b>  | 9a   |       |           |
| <b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the  |      |       |           |
| supporting organization had an interest? If 'Yes,' provide detail in <b>Part VI</b>   | 9b   |       |           |
| c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from,   |      |       |           |
| assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI   | 9c   |       |           |
| 10 a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding   |      |       |           |
| certain Type II supporting organizations, and all Type II non-functionally integrated supporting organizations)? <i>If 'Yes,'</i> answer 10b below.   | 10a  |       |           |
| <b>b</b> Did the organization, have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine  |      |       |           |
| whether the organization had excess business holdings.)   | 10b  |       |           |

SURGICAL EYE EXPEDITIONS INTERNATIONAL,

Schedule **A** (Form 990 or 990-EZ) 2015

Page 4

31-1682275

| Scheo | lule <b>A</b> (Form 990 or 990-EZ) 2015 | SURGICAL EYE             | E EXPEDITIONS                         | INTERNATIONAL,                 | 31-168227 | 5   | F   | Page 5 |
|-------|---|--------------------------|---------------------------------------|--------------------------------|-----------|-----|-----|--------|
| Par   | IV Supporting Organizat                 | ions (continued)         |                                       |                                |           |     |     |        |
|       |   |                          |                                       |                                |           |     | Yes | No     |
| 11    | Has the organization accepted a g       | gift or contribution fro | om any of the followi                 | ng persons?                    |           |     |     |        |
| а     | A person who directly or indirectly co  | ontrols, either alone or | r together with persons               | described in (b) and (c) below | ow, the   |     |     |        |
|       | governing body of a supported or        | ganization?              | · · · · · · · · · · · · · · · · · · · |                                |           | 11a |     |        |

| <b>b</b> A family member of a person described in (a) above?   | 11b |  |
|--|-----|--|
| c A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI | 11c |  |

#### Section B. Type I Supporting Organizations

|   |  |   | Yes | No |
|---|--|---|-----|----|
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint<br>or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in<br><b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities.<br>If the organization had more than one supported organization, describe how the powers to appoint and/or remove<br>directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, |   |     |    |
|   | applied to such powers during the tax year   | 1 |     |    |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If 'Yes,' explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the</i>   |   |     |    |
|   | supporting organization  | 2 |     |    |

### Section C. Type II Supporting Organizations

|   |  |   | Yes | No |
|---|--|---|-----|----|
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in <b>Part VI</b> how control or management of the |   |     |    |
|   | supporting organization was vested in the same persons that controlled or managed the supported organization(s)  | 1 |     |    |
|   |  |   |     |    |

#### Section D. All Type III Supporting Organizations

|   |   |   | Yes | No |
|---|---|---|-----|----|
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the         |   |     |    |
|   | organization's governing documents in effect on the date of notification, to the extent not previously provided?  | 1 |     |    |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |   |     |    |
|   | organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s)  | 2 |     |    |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in <b>Part VI</b> the role the organization's supported organizations played |   |     |    |
|   | in this regard.   | 3 |     |    |

#### Section E. Type III Functionally-Integrated Supporting Organizations

a The organization satisfied the Activities Test. Complete line 2 below.

|  | The subscription is the state | and the second s | and the second sec | O                             |
|--|-------------------------------|--|--|-------------------------------|
|  | The organization is the       | parent of each of its  | supported organizations.   | Complete <b>line 3</b> below. |

**c** The organization supported a governmental entity. *Describe in Part VI how you supported a government entity (see instructions).* 

| 2 | Activities | Test. | Answer | (a | ) and | (b | ) below. |
|---|------------|-------|--------|----|-------|----|----------|
|---|------------|-------|--------|----|-------|----|----------|

|  | -  |    |  |
|--|--|----|--|
| supported organization(s) to which the organization was a<br>organizations and explain how these activities direct<br>responsive to those supported organizations, and how | ring the tax year directly further the exempt purposes of the<br>esponsive? If 'Yes,' then in <b>Part VI identify those supported</b><br><i>Iy furthered their exempt purposes, how the organization was</i><br><i>w the organization determined that these activities constituted</i> | 0  |  |
| substantially all of its activities.   |  | 2a |  |
| the organization's supported organization(s) would ha  | that, but for the organization's involvement, one or more of<br>twe been engaged in? <i>If 'Yes,' explain in <b>Part VI</b> the reasons for</i><br>ation(s) would have engaged in these activities but for the   |    |  |
|  |  | 2b |  |
|  |  |    |  |
| 3 Parent of Supported Organizations. Answer (a) and (  | b) below.  |    |  |
| a Did the organization have the power to regularly app   | pint or elect a maiority of the officers, directors, or trustees of  |    |  |
| each of the supported organizations? Provide details   | bint or elect a majority of the officers, directors, or trustees of<br>in <b>Part VI</b>   | 3a |  |
| <b>b</b> Did the organization exercise a substantial degree of dire  | ction over the policies, programs, and activities of each of its   |    |  |
| supported organizations? If 'Yes,' describe in <b>Part VI</b>  | the role played by the organization in this regard   | 3b |  |

b

. . .

. . .

Yes No

| 1   | Check here if the organization satisfied the Integral Part Test as a qualifying trust on No other Type III non-functionally integrated supporting organizations must complete                             | ovembe<br>Secti | er 20, 1970. <b>See instruct</b><br>ons A through E. | ions. All                      |
|-----|---|-----------------|--|--------------------------------|
| Sec | tion A – Adjusted Net Income  |                 | (A) Prior Year                                       | (B) Current Year<br>(optional) |
| 1   | Net short-term capital gain   | 1               |  |                                |
| 2   | Recoveries of prior-year distributions.   | 2               |  |                                |
| 3   | Other gross income (see instructions).  | 3               |  |                                |
| 4   | Add lines 1 through 3   | 4               |  |                                |
| 5   | Depreciation and depletion  | 5               |  |                                |
| 6   | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions). | 6               |  |                                |
| 7   | Other expenses (see instructions).  | 7               |  |                                |
| 8   | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)   | 8               |  |                                |
| Sec | tion B – Minimum Asset Amount   |                 | (A) Prior Year                                       | (B) Current Year<br>(optional) |
| 1   | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):   | •               |  |                                |
| á   | Average monthly value of securities   | 1a              |  |                                |
| ł   | Average monthly cash balances   | 1b              |  |                                |
| (   | Fair market value of other non-exempt-use assets  | 1c              |  |                                |
| C   | <b>1 Total</b> (add lines 1a, 1b, and 1c)   | 1d              |  |                                |
| e   | e Discount claimed for blockage or other factors (explain in detail in Part VI):  |                 |  |                                |
| 2   | Acquisition indebtedness applicable to non-exempt-use assets  | 2               |  |                                |
| 3   | Subtract line 2 from line 1d.   | 3               |  |                                |
| 4   | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount see instructions).  | 4               |  |                                |
| 5   | Net value of non-exempt-use assets (subtract line 4 from line 3).   | 5               |  |                                |
| 6   | Multiply line 5 by .035   | 6               |  |                                |
| 7   | Recoveries of prior-year distributions.   | 7               |  |                                |
| 8   | Minimum Asset Amount (add line 7 to line 6)   | 8               |  |                                |
| Sec | tion C – Distributable Amount   |                 |  | Current Year                   |
| 1   | Adjusted net income for prior year (from Section A, line 8, Column A)   | 1               |  |                                |
| 2   | Enter 85% of line 1   | 2               |  |                                |
| 3   | Minimum asset amount for prior year (from Section B, line 8, Column A)  | 3               |  |                                |
| 4   | Enter greater of line 2 or line 3   | 4               |  |                                |
| 5   | Income tax imposed in prior year  | 5               |  |                                |
| 6   | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).   | 6               |  |                                |

7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).

BAA

Schedule A (Form 990 or 990-EZ) 2015

| Schedule <b>A</b> (Form 990 or 990-EZ) 2015 | SURGICAL EYE | EXPEDITIONS | INTERNATIONAL, |
|---|--------------|-------------|----------------|
|   |              |             |                |

| Par | t V Type III Non-Functionally Integrated 509(a)(3) Su   | pporting Organiza              | ations (continued)                     |   |
|-----|---|--------------------------------|--|---|
|     | tion D – Distributions  |                                |  | Current Year                              |
| 1   | Amounts paid to supported organizations to accomplish exempt pur  | poses                          |  |   |
| 2   | Amounts paid to perform activity that directly furthers exempt purposes of in excess of income from activity  | f supported organizatior       | ns,                                    |   |
| 3   | Administrative expenses paid to accomplish exempt purposes of su  | pported organizations          |  |   |
| 4   | Amounts paid to acquire exempt-use assets   |                                |  |   |
| 5   | Qualified set-aside amounts (prior IRS approval required)   |                                |  |   |
| 6   | Other distributions (describe in Part VI). See instructions   |                                |  |   |
| 7   | Total annual distributions. Add lines 1 through 6   |                                |  |   |
| 8   | Distributions to attentive supported organizations to which the organization in <b>Part VI</b> ). See instructions  | on is responsive (provide      | e details                              |   |
| 9   | Distributable amount for 2015 from Section C, line 6  |                                |  |   |
| 10  | Line 8 amount divided by Line 9 amount  |                                |  |   |
| Sec | tion E – Distribution Allocations (see instructions)  | (i)<br>Excess<br>Distributions | (ii)<br>Underdistributions<br>Pre-2015 | (iii)<br>Distributable<br>Amount for 2015 |
| 1   | Distributable amount for 2015 from Section C, line 6  |                                |  |   |
| 2   | Underdistributions, if any, for years prior to 2015 (reasonable cause required – see instructions)  |                                |  |   |
| 3   | Excess distributions carryover, if any, to 2015:  |                                |  |   |
| а   |   |                                |  |   |
| b   |   |                                |  |   |
| c   |   |                                |  |   |
| d   | From 2013   |                                |  |   |
| e   | PFrom 2014  |                                |  |   |
| 1   | Total of lines 3a through e   |                                |  |   |
| g   | Applied to underdistributions of prior years  |                                |  |   |
| h   | Applied to 2015 distributable amount.   |                                |  |   |
| i   | Carryover from 2010 not applied (see instructions)  |                                |  |   |
| j   | Remainder. Subtract lines 3g, 3h, and 3i from 3f  |                                |  |   |
| 4   | Distributions for 2015 from Section D,  |                                |  |   |
|     | line 7: \$  |                                |  |   |
| -   | Applied to underdistributions of prior years  |                                |  |   |
| -   | Remainder. Subtract lines 4a and 4b from 4  |                                |  |   |
| 5   | Remaining underdistributions for years prior to 2015, if any.<br>Subtract lines 3g and 4a from line 2 (if amount greater than<br>zero, see instructions). |                                |  |   |
| 6   | Remaining underdistributions for 2015. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)                               |                                |  |   |
| 7   | Excess distributions carryover to 2016. Add lines 3j and 4c   |                                |  |   |
| 8   | Breakdown of line 7:  |                                |  |   |
| a   |   |                                |  |   |
| b   |   |                                |  |   |
| С   | Excess from 2013.   |                                |  |   |
| d   | Excess from 2014  |                                |  |   |
| e   | Excess from 2015  |                                |  |   |

BAA

Schedule A (Form 990 or 990-EZ) 2015

COPY

(See instructions.)

| ~~~            |  | C   | nlowental Financial  | Ctatamanta   |                     |                           | OMB No.                   | 1545-0047         |
|----------------|--|---|--|--|---------------------|---------------------------|---------------------------|-------------------|
|                | HEDULE D<br>rm 990)                          | ► Comple  | plemental Financial Statements<br>te if the organization answered 'Yes' on Form 990,<br>6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. |  |                     |                           | 20                        | )15               |
| Depa<br>Interr | rtment of the Treasury<br>al Revenue Service |   | ► Attach to Form 990.<br>edule D (Form 990) and its instructions is at <i>www.irs.gov/form990</i> .  |  |                     |                           |                           | to Public<br>tion |
| Name           | e of the organization<br>SURGICAL<br>INC .   | EYE EXPEDITIONS I   | NTERNATIONAL,  |  |                     |                           | lentification n           | lumber            |
| Pa             | rt I Organiza                                | tions Maintaining Dono  | or Advised Funds or Ot   | her Similar Funds o                                |                     | 31-168<br>ounts.          | 2275                      |                   |
| - •            | Complete                                     | if the organization ans   | wered 'Yes' on Form 99   | 0, Part IV, line 6.                                |                     |                           |                           |                   |
| 1              | Total number at                              | end of year   | (a) Donor advised  | d funds  | <b>(b)</b> Fu       | nds and                   | other acco                | unts              |
| 2              |  | ntributions to (during year).                                   |  |  |                     |                           |                           |                   |
| 3              | Aggregate value of gra                       | ants from (during year).  |  |  |                     |                           |                           |                   |
| 4              | Aggregate value                              | at end of year  |  |  |                     |                           |                           |                   |
| 5              | are the organizat                            | ion's property, subject to the                                  | nor advisors in writing that th<br>organization's exclusive lega   | al control?  |                     |                           | Yes                       | No                |
| 6              | for charitable pur                           | poses and not for the benefi                                    | ors, and donor advisors in wri<br>t of the donor or donor adviso   | or, or for any other purpo                         | se conf             | erring _                  |                           | □ No              |
| Pa             |  | ation Easements.  |  |  |                     |                           | Yes                       | NO                |
| ra             |  |   | wered 'Yes' on Form 99   | 0, Part IV, line 7.                                |                     |                           |                           |                   |
| 1              |  |   | y the organization (check all  | 11.37  |                     |                           |                           |                   |
|                |  | of land for public use (e.g., i                                 | recreation or education)   | Preservation of a his                              | -                   |                           |                           | à                 |
|                |  | natural habitat<br>of open space                                |  | Preservation of a cer                              | rtified n           | ISTOLIC ST                | ucture                    |                   |
| 2              | Complete lines 2a                            | through 2d if the organization                                  | held a qualified conservation cc   | ntribution in the form of a                        | conserva            | ation ease                | ment on th                | е                 |
|                | last day of the ta                           | x year.   |  |  |                     | old at the                | End of the                | e Tax Year        |
|                | a Total number of o                          | conservation easements  |  |  | 2a                  | eiù at the                |                           | e lax lear        |
| l              | <b>b</b> Total acreage res                   | stricted by conservation ease                                   | ments  |  | 2 b                 |                           |                           |                   |
|                | <b>c</b> Number of conse                     | rvation easements on a certi                                    | ified historic structure include   | d in (a)2  | 2 c                 |                           |                           |                   |
|                | d Number of conse<br>structure listed in     | rvation easements included in the National Register             | in (c) acquired after 8/17/06,   | and not on a historic                              | 2 d                 |                           |                           |                   |
| 3              | Number of conserv<br>tax year ►              | vation easements modified, trai                                 | nsferred, released, extinguished   | l, or terminated by the orga                       | anization           | n during th               | e                         |                   |
| 4              |  | where property subject to conse                                 |  |  |                     |                           |                           |                   |
| 5              | and enforcement                              | of the conservation easeme                                      | egarding the periodic monitori   |  |                     |                           |                           | No                |
| 6              | Staff and voluntee ►                         | r hours devoted to monitoring,                                  | inspecting, handling of violation  | ns, and enforcing conservat                        | tion ease           | ements dı                 | iring the ye              | ar                |
| 7              | Amount of expense<br>►\$                     | es incurred in monitoring, inspe                                | ecting, handling of violations, a  | nd enforcing conservation e                        | easemer             | nts during                | the year                  |                   |
| 8              | Does each conse<br>and section 170(h         | rvation easement reported o                                     | n line 2(d) above satisfy the  | requirements of section 1                          | 70(h)(4             | )(B)(i)                   | Yes                       | No                |
| 9              | include, if applica<br>conservation eas      | able, the text of the footnote ements.                          | s conservation easements in its to the organization's financia   | I statements that describe                         | es the c            | organizati                | on's accol                | nd<br>unting for  |
| Pa             | rt III Organiza<br>Complete                  | tions Maintaining Colle<br>if the organization ans              | ections of Art, Historica<br>wered 'Yes' on Form 99  | <b>I Treasures, or Othe</b><br>0, Part IV, line 8. | er Simi             | ilar Ass                  | ets.                      |                   |
| 1              | art, historical treas                        | sures, or other similar assets he                               | er SFAS 116 (ASC 958), not to<br>eld for public exhibition, educati<br>ncial statements that describe  | ion, or research in furtherar                      | atement<br>nce of p | t and bala<br>ublic servi | ance sheet<br>ce, provide | works of<br>,     |
| I              | historical treasures<br>following amount     | s, or other similar assets held f<br>s relating to these items: | r SFAS 116 (ASC 958), to re<br>or public exhibition, education,  | or research in furtherance                         | of public           | service,                  | e sheet wo<br>provide the | rks of art,       |
|                |  |   | line 1   |  |                     |                           |                           |                   |
| 2              |  |   | historical treasures, or other sin   |  |                     | -                         | owina                     |                   |
|                | amounts required                             | to be reported under SFAS                                       | 116 (ASC 958) relating to the  | ese items:   |                     |                           | o ming                    |                   |
|                |  |   | · · · · · · · · · · · · · · · · · · ·  |  |                     |                           |                           |                   |
| BAA            | For Paperwork R                              | Reduction Act Notice, see the                                   | e Instructions for Form 990.   | TEEA3301L 06/03/1                                  | 5                   | Sched                     | ule <b>D</b> (Fori        | m 990) 2015       |

| Schedule D (Form 990) 2015 SURGI  | ICAL EYE EXF         | EDITIONS IN                        | TERNATION              | WAL,             | 31-1682                               | 275            |           | Page 2 |
|---|----------------------|------------------------------------|------------------------|------------------|---------------------------------------|----------------|-----------|--------|
| Part III Organizations Maintai  | ining Collectio      | ns of Art, Histe                   | orical Treas           | sures, or O      | ther Similar Asse                     | ets (cc        | ontinu    | ied)   |
| <b>3</b> Using the organization's acquisition items (check all that apply): | , accession, and ot  | ner records, check a               | any of the follow      | wing that are a  | a significant use of its c            | ollectior      | 1         |        |
| <b>a</b> Public exhibition  |                      | d Loan                             | or exchange            | programs         |                                       |                |           |        |
| <b>b</b> Scholarly research   |                      | e 🗌 Other                          |                        |                  |                                       |                |           |        |
| c Preservation for future gener   |                      |                                    |                        |                  |                                       |                |           |        |
| 4 Provide a description of the organiz<br>Part XIII.                        |                      |                                    | -                      | -                |                                       |                |           |        |
| 5 During the year, did the organiza to be sold to raise funds rather the    | tion solicit or rece | ive donations of a                 | rt, historical tr      | easures, or o    | ther similar assets                   | Yes            | Г         | No     |
| Part IV Escrow and Custodia   |                      |                                    |                        |                  |                                       |                | ) Par     |        |
| line 9, or reported an  |                      |                                    |                        |                  |                                       |                | , i ai    | ,      |
| <b>1 a</b> Is the organization an agent, trus                               | stee, custodian or   | other intermediary                 | for contributi         | ons or other a   | assets not included                   |                | Г         |        |
| on Form 990, Part X?<br><b>b</b> If 'Yes,' explain the arrangement          |                      |                                    |                        |                  | · · · · · · · · · · · · · · · · · · · | Yes            | L         | No     |
|   |                      |                                    | ing table.             |                  | L A                                   | Amount         |           |        |
| <b>c</b> Beginning balance  |                      |                                    |                        |                  |                                       |                |           |        |
| <b>d</b> Additions during the year  |                      |                                    |                        |                  |                                       |                |           |        |
| e Distributions during the year   |                      |                                    |                        |                  | 1 e                                   |                |           |        |
| f Ending balance  |                      |                                    |                        |                  | 1 f                                   |                |           |        |
| 2 a Did the organization include an a                                       | mount on Form 99     | 90, Part X, line 21,               | , for escrow or        | r custodial ac   | count liability?                      | Yes            |           | No     |
| <b>b</b> If 'Yes,' explain the arrangement                                  | in Part XIII. Chec   | k here if the expla                | nation has be          | en provided c    | on Part XIII                          |                |           |        |
|   |                      |                                    |                        |                  |                                       |                |           |        |
| Part V Endowment Funds. C   |                      |                                    |                        |                  |                                       |                |           |        |
| 1 Deniminan of some holonoo   | (a) Current year     | (b) Prior yea                      |                        | vo years back    | (d) Three years back                  |                | our years |        |
| 1 a Beginning of year balance   | 154,14               |                                    |                        | 217,756.         | 1,070,538.                            | 1,             |           | 827.   |
| <b>b</b> Contributions  | 590,23               | 5,0                                | 000.                   | 48,750.          | 255,000.                              |                | 1,        | 000.   |
| <b>c</b> Net investment earnings, gains, and losses                         | 26,68                | 1. 24,5                            | 525.                   | 82,027.          | 142,930.                              |                | 48,       | 085.   |
| <b>d</b> Grants or scholarships   |                      |                                    |                        |                  |                                       |                |           |        |
| e Other expenditures for facilities and programs                            |                      | 423,0                              |                        | 792,988.         | 245,668.                              |                | 333,      | 000.   |
| f Administrative expenses   | 42                   |                                    | 280.                   | 5,639.           | 5,044.                                |                |           | 174.   |
| <b>g</b> End of year balance  | 770,62               |                                    |                        | 549,906.         | 1,217,756.                            | 1,             | 070,      | 538.   |
| 2 Provide the estimated percentage  |                      |                                    | ne 1g, column          | (a)) held as:    |                                       |                |           |        |
| a Board designated or quasi-endowm  |                      | 92.24 %                            |                        |                  |                                       |                |           |        |
| b Permanent endowment ►<br>c Temporarily restricted endowmer                | 7.76%                | 0                                  |                        |                  |                                       |                |           |        |
| The percentages on lines 2a, 2b, ar   |                      | 0                                  |                        |                  |                                       |                |           |        |
|   |                      |                                    |                        |                  |                                       |                |           |        |
| <b>3a</b> Are there endowment funds not in t organization by:               | he possession of th  | e organization that                | are held and a         | dministered for  | r the                                 | Г              | Yes       | No     |
| (i) unrelated organizations   |                      |                                    |                        |                  |                                       | 3a(i)          | 105       | X      |
| (ii) related organizations  |                      |                                    |                        |                  |                                       | 3a(ii)         | Х         | 21     |
| <b>b</b> If 'Yes' on line 3a(ii), are the rela                              |                      |                                    |                        |                  |                                       | 3b             | X         |        |
| 4 Describe in Part XIII the intended  | -                    |                                    |                        |                  |                                       |                |           |        |
| Part VI Land, Buildings, and  |                      |                                    |                        |                  |                                       |                |           |        |
| Complete if the organi  |                      | ed 'Yes' on For                    | m 990, Par             | t IV, line 1     | 1a. See Form 990                      | ), Part        | : X, lir  | ne 10. |
| Description of property   | <b>(a)</b> C         | ost or other basis<br>(investment) | (b) Cost o<br>basis (o | r other<br>ther) | (c) Accumulated depreciation          | <b>(d)</b> B   | Book va   | alue   |
| <b>1 a</b> Land   |                      | . 7                                | (-                     |                  |                                       |                |           |        |
| <b>b</b> Buildings  |                      |                                    |                        |                  |                                       |                |           |        |
| c Leasehold improvements  |                      |                                    |                        |                  |                                       |                |           |        |
| <b>d</b> Equipment  |                      |                                    | 1,45                   | 9,514.           | 1,226,002.                            |                | 233,      | ,512.  |
| <b>e</b> Other  |                      |                                    |                        |                  |                                       |                |           |        |
| Total. Add lines 1a through 1e. (Colum                                      | n (d) must equal     | Form 990, Part X,                  | column (B), li         | ne 10c.)         |                                       |                |           | ,512.  |
| BAA   |                      |                                    |                        |                  | Schedu                                | e <b>D</b> (Fo | rm 990    | ) 2015 |

| Schedule D (Form 990) 2015 SURGICAL EYE EXPED  | ITIONS INTERNA  | FIONAL,                     | 31-1682275                     | Page 3  |
|--|---|-----------------------------|--------------------------------|---------|
| Part VII Investments – Other Securities.   |   | N/A                         |                                |         |
| Complete if the organization answered  | 'Yes' on Form 990<br>(b) Book value   |                             |                                |         |
| (a) Description of security or category (including name of security)<br>(1) Financial derivatives  | (D) DOOK VAIUE  | (C) Method of Valuation:    | Cost or end-of-year market va  | aiue    |
| (1) Financial derivatives  |   |                             |                                |         |
| (3) Other  |   |                             |                                |         |
|  |   |                             |                                |         |
| (A)<br>(B)   |   |                             |                                |         |
| (C)  |   |                             |                                |         |
| (D)  |   |                             |                                |         |
| (E)  |   |                             |                                |         |
| (F)  |   |                             |                                |         |
| (G)  |   |                             |                                |         |
| (H)  |   |                             |                                |         |
|  |   |                             |                                |         |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) ►   |   |                             |                                |         |
| Part VIII Investments – Program Related.<br>Complete if the organization answered  | 'Ves' on Form 990   | N/A<br>Part IV line 11c Se  | e Form 990 Part X              | ling 13 |
| (a) Description of investment  | (b) Book value  | (c) Method of valuation: C  |                                |         |
| (1)  |   |                             |                                |         |
| (2)  |   |                             |                                |         |
| (3)  |   |                             |                                |         |
| (4)  |   |                             |                                |         |
| (5)  |   |                             |                                |         |
| (6)  |   |                             |                                |         |
| (7)  |   |                             |                                |         |
| (8)  |   |                             |                                |         |
| <u>(9)</u><br>(10)   |   |                             |                                |         |
| Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ►   |   |                             |                                |         |
| Part IX Other Assets.  | N/A   |                             |                                |         |
| Complete if the organization answord   | 'Yes' on Form 990   | Dart IV/ line 11d Se        |                                | 1100 15 |
| Complete if the organization answered  |   | , i alt iv, ille i iu. Se   |                                |         |
| (a) Des  | scription   | , raitiv, ine riu. Se       | e Form 990, Part X<br>(b) Book |         |
| (1)  |   | , r art iv, ine rru. Se     |                                |         |
| (a) Des<br>(1)<br>(2)  |   |                             |                                |         |
| (1) (a) Des  |   |                             |                                |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)   |   |                             |                                |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)  |   |                             |                                |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)   |   |                             |                                |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)  |   |                             |                                |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)   |   |                             |                                |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)   | scription   |                             | (b) Book                       |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>Part X Other Liabilities.  | 3) line 15.)  |                             | (b) Book                       |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (B<br>Part X Other Liabilities.<br>Complete if the organization answered 'Yes' on F   | 3) <i>line 15.)</i>   |                             | (b) Book                       |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>(10)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10) | 3) line 15.)  |                             | (b) Book                       |         |
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| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>(10)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10) | 3) <i>line 15.)</i>   |                             | (b) Book                       |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>Part X Other Liabilities.<br>Complete if the organization answered 'Yes' on F<br>(a) Description of liability<br>(1) Federal income taxes<br>(2)<br>(3)<br>(4)  | 3) <i>line 15.)</i>   |                             | (b) Book                       |         |
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| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(10)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(6)   | 3) <i>line 15.)</i>   |                             | (b) Book                       |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>Part X Other Liabilities.<br>Complete if the organization answered 'Yes' on F<br>(a) Description of liability<br>(1) Federal income taxes<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)  | 3) <i>line 15.)</i>   |                             | (b) Book                       |         |
| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>Part X Other Liabilities.<br>Complete if the organization answered 'Yes' on F<br>(a) Description of liability<br>(1) Federal income taxes<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)   | 3) <i>line 15.)</i>   |                             | (b) Book                       |         |
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| (a) Des<br>(1)<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)<br>(9)<br>(10)<br>Total. (Column (b) must equal Form 990, Part X, column (b)<br>Part X Other Liabilities.<br>Complete if the organization answered 'Yes' on F<br>(a) Description of liability<br>(1) Federal income taxes<br>(2)<br>(3)<br>(4)<br>(5)<br>(6)<br>(7)<br>(8)   | 3) <i>line 15.)</i>   |                             | (b) Book                       |         |
| (a) Des         (1)         (2)         (3)         (4)         (5)         (6)         (7)         (8)         (9)         (10)         Total. (Column (b) must equal Form 990, Part X, column (b)         Part X         Other Liabilities.         Complete if the organization answered 'Yes' on F         (a) Description of liability         (1) Federal income taxes         (2)         (3)         (4)         (5)         (6)         (7)         (8)         (9)         (10)         (11)   | 3) line 15.)  |                             | (b) Book                       |         |
| (a) Des           (1)           (2)           (3)           (4)           (5)           (6)           (7)           (8)           (9)           (10)           Total. (Column (b) must equal Form 990, Part X, column (B           Part X         Other Liabilities.           Complete if the organization answered 'Yes' on F           (a) Description of liability           (1) Federal income taxes           (2)           (3)           (4)           (5)           (6)           (7)           (8)           (9)           (10)   | 3) line 15.)<br>a) line 15.)<br>orm 990, Part IV, line 11<br>(b) Book value | e or 11f. See Form 990, Par | (b) Book                       |         |

| Schedule <b>D</b> (Form 990) 2015 SURGICAL EYE EXPEDITIONS INTERNATIONAL, 3           | 1-168227 | 5 Page <b>4</b> |
|---|----------|-----------------|
| Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per F | Return.  |                 |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.           |          |                 |
| 1 Total revenue, gains, and other support per audited financial statements            | . 1 4    | 46,324,943.     |
| 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:                 |          | <u> </u>        |
| a Net unrealized gains (losses) on investments 2a                                     |          |                 |
| b Donated services and use of facilities 2b   |          |                 |
| c Recoveries of prior year grants 2c  |          |                 |
| d Other (Describe in Part XIII.) SEE PART XIII 23, 524                                |          |                 |
| e Add lines <b>2a</b> through <b>2d</b>   |          | 23,524.         |
| 3 Subtract line 2e from line 1.   | . 3 4    | 46,301,419.     |
| 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:                |          | · · ·           |
| a Investment expenses not included on Form 990, Part VIII, line 7b 4a                 |          |                 |
| b Other (Describe in Part XIII.)  |          |                 |
| c Add lines 4a and 4b.  | 4 c      |                 |
| 5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)     | . 5 4    | 46,301,419.     |
| Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses pe |          |                 |
| Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.           |          |                 |
| 1 Total expenses and losses per audited financial statements                          | . 1 4    | 44,908,610.     |
| 2 Amounts included on line 1 but not on Form 990, Part IX, line 25:                   |          | , ,             |
| a Donated services and use of facilities 2a   |          |                 |
| b Prior year adjustments 2b   | -        |                 |
| c Other losses  | -        |                 |
| d Other (Describe in Part XIII.) SEE PART XIII  |          |                 |
| e Add lines 2a through 2d.  | . 2e     | 424.            |
| 3 Subtract line 2e from line 1.   | . 3 /    | 44,908,186.     |
| 4 Amounts included on Form 990, Part IX, line 25, but not on line 1:                  |          |                 |
| a Investment expenses not included on Form 990, Part VIII, line 7b 4a                 |          |                 |
| b Other (Describe in Part XIII.)  |          |                 |
| c Add lines 4a and 4b   | . 4 c    |                 |
| 5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.).   | . 5 /    | 44,908,186.     |
| Part XIII Supplemental Information.   |          |                 |

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART V, LINE 4 - INTENDED USES OF ENDOWMENT FUND

THE SPECIFIC PURPOSE FOR THE TRUST SHALL BE TO OBTAIN AND INVEST AND REINVEST FUNDS

FOR THE SPECIFIC BENEFIT OF SURGICAL EYE EXPEDITIONS INTERNATIONAL, INC.

#### **PART X - FIN 48 FOOTNOTE**

SURGICAL EYE EXPEDITIONS INTERNATIONAL, INC. IS EXEMPT FROM FEDERAL AND STATE INCOME

TAXES AS DESCRIBED UNDER SECTION 501(C) (3) OF THE INTERNAL REVENUE CODE AND SECTION

27301D OF THE CALIFORNIA REVENUE AND TAX CODE. THE TAX YEARS ENDING 2014, 2013, AND

2012 ARE STILL OPEN TO AUDIT FOR BOTH FEDERAL AND STATE PURPOSES. CONTRIBUTIONS TO BAA Schedule **D** (Form 990) 2015

#### PART X - FIN 48 FOOTNOTE (CONTINUED)

THE CORPORATION ARE TAX DEDUCTIBLE TO DONORS UNDER SECTION 170 OF THE IRC. THE

CORPORATION IS NOT CLASSIFIED AS A PRIVATE FOUNDATION.

#### SCHEDULE D, PART XI, LINE 2D OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990

| CHANGE IN VALUE OF ENDOWMENT TRUST ASSET | \$<br>23,524. |
|--|---------------|
| TOTAL                                    | \$<br>23,524. |

#### SCHEDULE D, PART XII, LINE 2D OTHER EXPENSES AND LOSSES PER AUDITED F/S

| SEE ENDOWMENT | TRUST | EXPENSES | \$<br>424. |
|---------------|-------|----------|------------|
|               |       | TOTAL    | \$<br>424. |

COPY

| SCHEDULE F   | Statement                                      | of Activitie  | es Outside the Unite   | d States   | OMB No. 1545-0047   |
|--|--|---|--|--|---|
| (Form 990)   | <ul> <li>Complete if the or</li> </ul>         | e 14b, 15, or 16.   | 2015   |  |   |
| Department of the Treasury<br>Internal Revenue Service | ► Informat                                     | ion about Sched   | ach to Form 990.<br>ule F (Form 990) and its instru<br>/.irs.gov/form990.  | ictions is   | Open to Public<br>Inspection                                  |
| Name of the organization                               |  |   |  | Employer identi  | fication number   |
| SURGICAL EYE EXPED                                     |  |   |  | 31-16822   |   |
|  | <b>ation on Activiti</b><br>Part IV, line 14b. | es Outside th   | e United States. Comple  | te if the organizatio  | n answered 'Yes'  |
| 1 For grantmakers. Does the grantees' eligibility t    | the organization mai<br>for the grants or assi | intain records to stance, and the s   | substantiate the amount of its selection criteria used to award  | grants and other assistant<br>I the grants or assistant  | ance,<br>ce?XYes No   |
| 2 For grantmakers. Describ<br>United States.           | e in Part V the organiz                        | zation's procedure  | s for monitoring the use of its gra  | ants and other assistance  | outside the   |
| 3 Activities per Region. (1                            | he following Part I, I                         | ine 3 table can b   | e duplicated if additional space   | e is needed.)  |   |
| (a) Region   | <b>(b)</b> Number of offices in the region     | (c) Number of<br>employees,<br>agents, and<br>independent<br>contractors<br>in region | (d) Activities conducted in<br>region (by type) (e.g.,<br>fundraising, program<br>services, investments,<br>grants to recipients<br>located in the region) | (e) If activity listed in<br>(d) is a program<br>service, describe<br>specific type of<br>service(s) in region | (f) Total<br>expenditures for<br>and investments<br>in region |
| CENTRAL AMERICA & T<br>(1) CARIBBEAN                   | HE   |   | EYE SURGERIES & EYE<br>EXAMS   | EYE SURGERIES &<br>EYE EXAMS   | 9,776,073.  |
| EAST ASIA & THE  |  |   | EYE SURGERIES & EYE  | EYE SURGERIES &  |   |
| (2) PACIFIC  |  |   | EXAMS  | EYE EXAMS  | 3,882,577.  |
|  |  |   | EYE SURGERIES & EYE  | EYE SURGERIES &  |   |
| (3) CENTRAL ASIA                                       |  |   | EXAMS  | EYE EXAMS  | 459,230.  |
|  |  |   | EYE SURGERIES & EYE  | EYE SURGERIES &  |   |
| (4) SOUTH AMERICA                                      |  |   | EXAMS  | EYE EXAMS  | 3,895,865.  |
|  |  |   | EYE SURGERIES & EYE  | EYE SURGERIES &  | 4 001 400   |
| (5) SOUTH ASIA   |  |   | EXAMS<br>EYE SURGERIES & EYE   | EYE EXAMS<br>EYE SURGERIES &   | 4,221,496.  |
| (6) SUB-SAHARAN AFRICA                                 |  |   | EIE SURGERIES & EIE  | EYE EXAMS  | 5,867,588.  |
| () SOD SHIRING MIRICH                                  |  |   | EYE SURGERIES & EYE  | EYE SURGERIES &  | 3,007,300.  |
| (7) NORTH AMERICA                                      | 1  | 16  | EXAMS  | EYE EXAMS  | 2,779,381.  |
| (8)  |  |   |  |  |   |
| (9)  |  |   |  |  |   |
| (10)   |  |   |  |  |   |
| (11)   |  |   |  |  |   |
| (12)   |  |   |  |  |   |
| (13)   |  |   |  |  |   |
| (14)   |  |   |  |  |   |
| (15)   |  |   |  |  |   |
| (16)   |  |   |  |  |   |
| (17)   |  |   |  |  |   |
| 3a Sub-total   | 1  | 16  |  |  | 30,882,210.   |
| <b>b</b> Total from continuation sheets to Part I      |  |   |  |  |   |
| <b>c</b> Totals (add lines 3a and 3b).                 | 1  | 16  |  |  | 30,882,210.   |

#### Schedule F (Form 990) 2015 SURGICAL EYE EXPEDITIONS INTERNATIONAL,

31-1682275

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1    | (a) Name of organization  | (b) IRS code<br>section and EIN<br>(if applicable) | (c) Region | <b>(d)</b> Purpose<br>of grant | (e) Amount of cash grant | (f) Manner of<br>cash<br>disbursement | (g) Amount of<br>non-cash<br>assistance | (h) Description of<br>non-cash<br>assistance | (i) Method of<br>valuation (book,<br>FMV, appraisal,<br>other) |
|------|---|--|------------|--------------------------------|--------------------------|---------------------------------------|---|--|--|
| (1)  |   |  |            |                                |                          |                                       |   |  |  |
| (2)  |   |  |            |                                |                          |                                       |   |  |  |
| (3)  |   |  |            |                                |                          |                                       |   |  |  |
| (4)  |   |  |            |                                |                          |                                       |   |  |  |
| (5)  |   |  |            |                                |                          |                                       |   |  |  |
| (6)  |   |  |            |                                |                          |                                       |   |  |  |
| (7)  |   |  |            |                                |                          |                                       |   |  |  |
| (8)  |   |  |            |                                |                          |                                       |   |  |  |
| (9)  |   |  |            | cC                             | PY                       |                                       |   |  |  |
| (10) |   |  |            |                                |                          |                                       |   |  |  |
| (11) |   |  |            |                                |                          |                                       |   |  |  |
| (12) |   |  |            |                                |                          |                                       |   |  |  |
| (13) |   |  |            |                                |                          |                                       |   |  |  |
| (14) |   |  |            |                                |                          |                                       |   |  |  |
| (15) |   |  |            |                                |                          |                                       |   |  |  |
| (16) |   |  |            |                                |                          |                                       |   |  |  |
|      | nter total number of recipient organizat<br>e grantee or counsel has provided a |  |            |                                |                          |                                       |   |  | 0  |
| BAA  | nter total number of other organizati   |  |            |                                |                          |                                       |   |  | 0<br>(Form 990) 2015   |

#### Schedule F (Form 990) 2015 SURGICAL EYE EXPEDITIONS INTERNATIONAL,

(b) Region

(a) Type of grant or assistance

(1)

(2)

(3)

(4)

(5)

(6)

(7)

(8)

(9)

(10)

(11)

(12)

(13)

(14)

(15)

(16)

(17)

(18) BAA

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|  |      |  | <br> |

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered 'Yes' on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(d) Amount of

cash grant

(e) Manner of

cash

disbursement

(c) Number of recipients

Schedule F (Form 990) 2015

31-1682275

(g) Description of

non-cash assistance

(f) Amount of non-

cash assistance

Page 3

(h) Method of

valuation (book, FMV, appraisal, other)

# Schedule F (Form 990) 2015 SURGICAL EYE EXPEDITIONS INTERNATIONAL, 31 Part IV Foreign Forms 31

| -1682275 |
|----------|
|----------|

| Pag | e <b>4</b> |
|-----|------------|
|     |            |

| 1       Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If 'Yes,' the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926).       Image: Second Seco |   | <b>5</b>  |     |      |
|--|---|---|-----|------|
| <ul> <li>required to separately file Form 3520, Annual Řeturn To Report Transactions with Foreign Trusts and Réceipt of Certain Foreign Gifts, and/or Form 3520-A Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990)</li></ul>   | 1 | organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign   | Yes | X No |
| <ul> <li>organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471).</li> <li>Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If 'Yes,' the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621).</li> <li>Did the organization have an ownership interest in a foreign partnership during the tax year? If 'Yes,' the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865).</li> <li>Did the organization have any operations in or related to any boycotting countries during the tax year? If 'Yes,' the organization may be required to separately file Form 5713, International Boycott Report (see</li></ul>  | 2 | required to separately file Form 3520, Annual Řeturn To Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A Annual Information Return of Foreign Trust With a U.S. | Yes | X No |
| <ul> <li>electing fund during the tax year? If 'Yes,' the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)</li></ul>  | 3 | organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain  | Yes | X No |
| <ul> <li>organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865).</li> <li>6 Did the organization have any operations in or related to any boycotting countries during the tax year? If 'Yes,' the organization may be required to separately file Form 5713, International Boycott Report (see</li></ul>   | 4 | electing fund during the tax year? If 'Yes,' the organization may be required to file Form 8621, Information<br>Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see | Yes | X No |
| If 'Yes,' the organization may be required to separately file Form 5713, International Boycott Report (see   | 5 | organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign  | Yes | X No |
|  | 6 | If 'Yes,' the organization may be required to separately file Form 5713, International Boycott Report (see  | Yes | X No |

BAA

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Schedule F (Form 990) 2015



31-1682275

#### Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).



| SCH    | IEDULE J   | Compensation Information  |                                 |                  |        |      |  |
|--------|--|---|---------------------------------|------------------|--------|------|--|
|        | n 990)   | For certain Officers, Directors, Trustees, Key Employees, and Highest Compensate  | d Employees                     | ∞ 2015           |        |      |  |
|        |  | Complete if the organization answered 'Yes' on Form 990, Part IV, line 23   | 3.                              |                  |        |      |  |
| Depart | ment of the Treasury<br>I Revenue Service                | Attach to Form 990. Information about Schedule J (Form 990) and its instructions is at www.irs.   |                                 | Open to<br>Inspe | Public | ic   |  |
|        | of the organization                                      | <ul> <li>Information about Schedule 3 (Form 990) and its instructions is at www.irs.g</li> </ul>  | Employer identification         |                  | cuon   |      |  |
|        | -  | EXPEDITIONS INTERNATIONAL,  | 31-1682275                      | in number        |        |      |  |
| Par    |  | s Regarding Compensation  | 01 10000010                     |                  |        |      |  |
|        |  |   |                                 |                  | Yes    | No   |  |
| 1 a    | Check the approp<br>VII, Section A, li                   | riate box(es) if the organization provided any of the following to or for a person listed on F<br>ine 1a. Complete Part III to provide any relevant information regarding these items.  | orm 990, Part                   |                  |        |      |  |
|        | First-class o  | r charter travel Housing allowance or residence fo  | r personal use                  |                  |        |      |  |
|        | Travel for co  | Payments for business use of pers   | onal residence                  |                  |        |      |  |
|        | Tax indemni  | fication and gross-up payments Health or social club dues or initia   | tion fees                       |                  |        |      |  |
|        | Discretionar   | y spending account Personal services (e.g., maid, cha   | uffeur, chef)                   |                  |        |      |  |
| _      |  |   |                                 |                  |        |      |  |
| b      |  | s on line 1a are checked, did the organization follow a written policy regarding payment or<br>or provision of all of the expenses described above? If 'No,' complete Part III to exp   |                                 | 1b               |        |      |  |
|        |  |   |                                 |                  |        |      |  |
| 2      |  | tion require substantiation prior to reimbursing or allowing expenses incurred by all   |                                 |                  |        |      |  |
|        | trustees, and off  | icers, including the CEO/Executive Director, regarding the items checked in line 1a?  | ,                               | 2                |        |      |  |
| 3      | Indicate which, if<br>CEO/Executive I<br>establish compe | any, of the following the filing organization used to establish the compensation of the orga<br>Director. Check all that apply. Do not check any boxes for methods used by a related<br>nsation of the CEO/Executive Director, but explain in Part III. | nization's<br>d organization to |                  |        |      |  |
|        | X Compensati   | on committee X Written employment contract  |                                 |                  |        |      |  |
|        | Independent  | compensation consultant Compensation survey or study  |                                 |                  |        |      |  |
|        | X Form 990 of  | other organizations   | ation committee                 |                  |        |      |  |
|        |  |   |                                 |                  |        |      |  |
|        | organization or a  | did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the a related organization:  | filing                          |                  |        |      |  |
|        |  |   |                                 |                  |        | Х    |  |
|        |  | r receive payment from, a supplemental nonqualified retirement plan?  |                                 |                  |        | Х    |  |
| С      | •  | r receive payment from, an equity-based compensation arrangement?<br>Flines 4a-c, list the persons and provide the applicable amounts for each item in Pa   |                                 | 4c               |        | Х    |  |
|        | IT TES TO ATTY OF  | Thes 4a-c, list the persons and provide the applicable amounts for each item in Pa  | rt III.                         |                  |        |      |  |
|        | Only section 50  | 1(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.   |                                 |                  |        |      |  |
| 5      |  | d on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any comper  | isation                         |                  |        |      |  |
| а      | -  | 1?  |                                 | 5a               |        | Х    |  |
| b      | Any related orga   | nization?   |                                 | 5b               |        | Х    |  |
|        | If 'Yes' to line 5a                                      | a or 5b, describe in Part III.  |                                 |                  |        |      |  |
|        | contingent on th   | t on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any comper e net earnings of:   |                                 |                  |        |      |  |
|        | -  | 1?  |                                 |                  |        | Х    |  |
| b      | •  | anization?  |                                 | <b>6 b</b>       |        | Х    |  |
|        | If 'Yes' on line 6a                                      | or 6b, describe in Part III.  |                                 |                  |        |      |  |
| 7      | For persons liste payments not de                        | ed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fi<br>escribed on lines 5 and 6? If 'Yes,' describe in Part III  | xed                             | 7                |        | Х    |  |
| 8      | to the initial con                                       | nts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was tract exception described in Regulations section 53.4958-4(a)(3)?   |                                 |                  |        |      |  |
|        | If 'Yes,' describe                                       | e in Part III   |                                 | 8                |        | Х    |  |
|        | section 53.4958-   | did the organization also follow the rebuttable presumption procedure described in Regulat 6(c)?  |                                 |                  |        |      |  |
| BAA    | For Paperwork  | Reduction Act Notice, see the Instructions for Form 990.  | Schedu                          | e J (Form        | 1 990) | 2015 |  |

#### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title |      | (B) Breakdown            | of W-2 and/or 1099-MI               | SC compensation                           | (C) Detinoment  |                            |                                   |   |
|--------------------|------|--------------------------|-------------------------------------|---|---|----------------------------|-----------------------------------|---|
|                    |      | (i) Base<br>compensation | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | (C) Retirement<br>and other<br>deferred<br>compensation | (D) Nontaxable<br>benefits | (E) Total of<br>columns(B)(i)-(D) | (F) Compensation<br>in column (B)<br>reported as<br>deferred on prior<br>Form 990 |
| RANDAL AVOLIO      | (i)  | 151,602.                 | 9,200.                              | 0.  | 0.  | 0.                         | 160,802.                          | 0.  |
| 1 PRESIDENT/CEO    | (ii) | 0.                       | 0.                                  | 0.  | 0.  | 0.                         | 0.                                | 0.  |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 2                  | (ii) |                          |                                     |   | <b>†</b>  |                            | +                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 3                  | (ii) |                          |                                     |   | <b>†</b>  |                            | +                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 4                  | (ii) |                          |                                     |   | <b>†</b>  |                            | +                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 5                  | (ii) |                          |                                     |   | <b>†</b>  |                            | +                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 6                  | (ii) |                          |                                     |   | <b>†</b>  |                            | +                                 |   |
|                    | (i)  |                          |                                     | YC  |   |                            |                                   |   |
| 7                  | (ii) |                          | CO                                  |   | T   |                            | T                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 8                  | (ii) |                          |                                     |   | T   |                            | T                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 9                  | (ii) |                          |                                     |   | T   |                            | T                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 10                 | (ii) |                          |                                     |   | T   |                            | T                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 11                 | (ii) |                          |                                     |   | T   |                            | T                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 12                 | (ii) |                          |                                     |   | T   |                            | T                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 13                 | (ii) |                          | T                                   |   | Γ   |                            | Γ                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 14                 | (ii) |                          |                                     |   | T   |                            | T                                 |   |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 15                 | (ii) |                          |                                     |   | <u> </u>  |                            |                                   | <u>                                      </u>                                     |
|                    | (i)  |                          |                                     |   |   |                            |                                   |   |
| 16                 | (ii) |                          |                                     |   |   | =                          |                                   |   |
| BAA                |      |                          | TEEA4102L 10/2                      | 6/15                                      | •   | •                          | Schedule                          | J (Form 990) 2015   |

31-1682275

Schedule J (Form 990) 2015

#### Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

COPY

| SCHEDULE N | Λ |
|------------|---|
| (Form 990) |   |

## Noncoch Contributions

OMB No. 1545-0047

| (Fo   | rm 990)                | Complete if the organization       | Idete if the organizations answered 'Yes' on Form 990, Part IV, lines 29 or 30. |  |   |                 |   |  |  |
|---|------------------------|------------------------------------|---|--|---|-----------------|---|--|--|
| <ul> <li>Attach to Form 990.</li> <li>Information about Schedule M (Form 990) and its instructions is at www.irs</li> </ul> |                        |                                    |   |  |   |                 | Open To Public<br>Inspection                        |  |  |
| Name  | of the organization SU | RGICAL EYE EXPEDITIO               | ONS INTER   | NATIONAL,  | Emplo   | oyer identifi   | cation number                                       |  |  |
|   | IN                     | iC.                                |   |  | 31-   | -16822          | 75  |  |  |
| Par   | rt I Types of F        | Property                           |   |  |   |                 |   |  |  |
|   |                        |                                    | (a)<br>Check if<br>applicable   | <b>(b)</b><br>Number of<br>contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported<br>on Form 990,<br>Part VIII, line 1g | Meth<br>noncash | (d)<br>nod of determining<br>o contribution amounts |  |  |
| 1   | Art – Works of a       | rt                                 |   |  |   |                 |   |  |  |
| 2   | Art – Historical ti    | reasures                           |   |  |   |                 |   |  |  |
| 3   | Art – Fractional i     | interests                          |   |  |   |                 |   |  |  |
| 4   | Books and public       | ations                             |   |  |   |                 |   |  |  |
| 5   | Clothing and hou       | sehold goods                       |   |  |   |                 |   |  |  |
| 6   | Cars and other ve      | ehicles                            |   |  |   |                 |   |  |  |
| 7   | Boats and planes       | 5                                  |   |  |   |                 |   |  |  |
| 8   | Intellectual prope     | erty                               |   |  |   |                 |   |  |  |
| 9   | Securities - Pub       | licly traded                       |   |  |   |                 |   |  |  |
| 10  | Securities - Clos      | sely held stock                    |   |  |   |                 |   |  |  |
| 11  | Securities - Part      | mership, LLC, or trust interests . |   |  |   |                 |   |  |  |
| 12  | Securities - Misc      | cellaneous                         |   |  |   |                 |   |  |  |
| 13  |                        | vation contribution –<br>s         |   |  |   |                 |   |  |  |
| 14  | Qualified conserv      | vation contribution – Other        |   |  |   |                 |   |  |  |
| 15  | Real estate – Re       | sidential                          |   |  |   |                 |   |  |  |
| 16  | Real estate – Co       | mmercial                           |   |  |   |                 |   |  |  |
| 17  | Real estate – Ot       | her                                |   |  |   |                 |   |  |  |
| 18  | Collectibles           |                                    |   | AV V   |   |                 |   |  |  |
| 19  | Food inventory         |                                    |   |  |   |                 |   |  |  |
| 20  | Drugs and medic        | al supplies                        | Х   | 15   | 13,040,842.   | EST F           | MV  |  |  |
| 21  | Taxidermy              |                                    |   |  |   |                 |   |  |  |
| 22  |                        | S                                  |   |  |   |                 |   |  |  |
| 23  | Scientific specime     | ens                                |   |  |   |                 |   |  |  |
| 24  | Archeological arti     | ifacts                             |   |  |   |                 |   |  |  |
| 25  | Other ► ( <u>IN-K</u>  |                                    | Х   |  | 22,948.   |                 |   |  |  |
| 26  | Other ► ( <u>CONT</u>  | . MED_SVCS)                        |   |  | 30,882,210.   | EST F           | MV  |  |  |
| 27  | Other ► (              | )                                  |   |  |   |                 |   |  |  |
| 28  | Other► (               | )                                  |   |  |   |                 |   |  |  |

Number of Forms 8283 received by the organization during the tax year for contributions for which the 29 organization completed Form 8283, Part IV, Donee Acknowledgement .....

Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?..... 30 a Х b If 'Yes,' describe the arrangement in Part II. 31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?.... Х 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?..... 32 a Х **b** If 'Yes.' describe in Part II. SEE PART II 33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2015)

29

31-1682275 Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

#### PART I, LINE 32 - HIRE AND USE OF THIRD PARTIES

THE ORGANIZATION USES MISSION WEALTH TO SELL MARKETABLE SECURITIES THAT HAVE BEEN

DONATED.



#### FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

SURGICAL EYE EXPEDITIONS INTERNATIONAL, INC. IS A NONPROFIT, HUMANITARIAN ORGANIZATION THAT PROVIDES MEDICAL, SURGICAL, AND EDUCATIONAL SERVICES BY VOLUNTEER OPHTHALMIC SURGEONS WITH THE THE PRIMARY GOAL OF RESTORING SIGHT TO BLIND INDIVIDUALS WORLDWIDE.

#### FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS

INTERNATIONAL

SEE INTERNATIONAL TRANSFORMS LIVES THROUGH RESTORING SIGHT. SEE ENVISIONS A WORLD WHERE EVERYONE HAS ACCESS TO VISION CARE, REGARDLESS OF WHO THEY ARE, WHERE THEY LIVE, OR THEIR ABILITY TO PAY. OUR GOAL OF ENDING AVOIDABLE BLINDNESS IS ONLY POSSIBLE WITH THE HELP OF OUR VALUED DONORS, CRUCIAL VOLUNTEER MEDICAL TEAMS, AND GLOBAL PARTNERS. WHEN PREVENTABLE BLINDNESS IS LEFT UNTREATED, INDEPENDENCE IS LOST NOT ONLY BY THE AFFLICTED INDIVIDUAL, BUT ALSO BY HIS OR HER FAMILY AND CARETAKERS – APPROXIMATELY 75% OF VISUALLY IMPAIRED PEOPLE REQUIRE ASSISTANCE WITH EVERYDAY TASKS. THE SERVICES PROVIDED BY SEE EMPOWER OUR PATIENTS AND THEIR FAMILIES TO FULLY CONTRIBUTE TO THEIR COMMUNITIES AND RETURN TO ACTIVE PARTICIPATION IN LIFE AND SOCIETY.

OVER THE PAST 41 YEARS, SEE HAS RESTORED SIGHT TO NEARLY HALF A MILLION PEOPLE AROUND THE WORLD. DURING 2015, 15,057 MAJOR EYE SURGERIES AND 36,543 EYE EXAMS WERE PERFORMED.

#### FORM 990, PART III, LINE 4B - PROGRAM SERVICE ACCOMPLISHMENTS

SANTA BARBARA VISION CARE PROGRAM

SEE SERVES ITS LOCAL COMMUNITY THROUGH THE SANTA BARBARA VISION CARE PROGRAM. APPROXIMATELY 1 IN EVERY 5 CHILDREN, AND 1 IN EVERY 5 ADULTS (OVER 57,000 PEOPLE) BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. TEEA4901L 10/12/15 Schedule **0** (Form 990 or 990-EZ) (2015)

#### FORM 990, PART III, LINE 4B - PROGRAM SERVICE ACCOMPLISHMENTS

LIVE IN POVERTY IN SANTA BARBARA COUNTY. VISION CARE IS AMONG THE SERVICES THAT ARE UNAFFORDABLE FOR LOW-INCOME INDIVIDUALS DESPITE ITS IMPORTANCE IN TERMS OF EMPLOYMENT, SCHOOLING, AND DAILY FUNCTIONING. EVEN THOSE WITH BASIC HEALTH INSURANCE TYPICALLY DO NOT HAVE ANY VISION COVERAGE.

THE SERVICES PROVIDED BY THE SANTA BARBARA VISION CARE PROGRAM HELP ENSURE HARD-WORKING COMMUNITY MEMBERS GET THE HIGH-QUALITY TREATMENT THEY NOT ONLY NEED, BUT ALSO DESERVE. WHEN ADULTS SUFFER FROM VISION IMPAIRMENT, PROSPECTS OF EMPLOYMENT DECREASE SIGNIFICANTLY, CREATING GREATER WORRIES ABOUT SUPPORTING ONESELF OR ONE'S FAMILY. WHEN CHILDREN SUFFER FROM VISION IMPAIRMENT, PERFORMANCE IN SCHOOL SUFFERS, SOCIAL INTERACTION SUFFERS, AND LIFE-LONG CONSEQUENCES RESULT. CONSIDERING 80% OF VISION IMPAIRMENT AND BLINDNESS IS PREVENTABLE OR TREATABLE, THE SANTA BARBARA VISION CARE PROGRAM WORKS TO PROVIDE THIS NECESSARY CARE FOR OUR COMMUNITY. IN ADDITION TO FREE COMPREHENSIVE EYE SCREENINGS, TREATMENTS AND INTENSIVE EYE SURGERIES ARE COORDINATED THROUGH A NETWORK OF LOCAL VOLUNTEER EYE SURGEONS. PRESCRIPTIONS, CERTIFICATES FOR GLASSES, AND MEDICATIONS ARE ALSO PROVIDED TO ENSURE EACH INDIVIDUAL RECEIVES THE BEST AND MOST COMPLETE CARE POSSIBLE. THE PROGRAM IS THE ONLY ONE OF ITS KIND IN THE COUNTY TO PROVIDE FREE CARE TO ALL WHO QUALIFY, AS OTHER PROGRAMS STILL REOUIRING FEES, OR ONLY TREATING CERTAIN AGE GROUPS. THOUGH THE SANTA BARBARA VISION CARE PROGRAM IS INTENDED FOR SANTA BARBARA COUNTY RESIDENTS, SEE RECEIVES MANY CALLS FROM AROUND THE U.S., AND SO WE ALSO PROVIDE REFERRALS TO OTHER ORGANIZATIONS WHO MAY HELP IN THEIR REGION.

MORE THAN 55,000 LOW-INCOME, UNINSURED SANTA BARBARA COUNTY COMMUNITY MEMBERS HAVE BEEN SERVED SINCE THE INCEPTION OF THE PROGRAM. IN 2015, 1,628 LOW-INCOME, UNINSURED INDIVIDUALS, INCLUDING MORE THAN 350 CHILDREN, WERE SERVED THROUGH THE PROGRAM.

| Name of the organization SURGICAL EYE EXPEDITIONS INTERNATIONAL, | Employer identification number |
|--|--------------------------------|
| INC.   | 31-1682275                     |

#### FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

A DETAILED REVIEW OF THE FORM 990 WILL FIRST BE DONE BY CONTRACT STAFF PERSON, A CPA, WHO WORKS CLOSELY WITH ORGANIZATION AND HAS MANY YEARS OF EXPERIENCE WITH THE ORGANIZATION. THE FORM 990 WILL NEXT BE REVIEWED BY TREASURER ON THE BOARD OF DIRECTORS. THE TREASURER IS A CPA WHO HAS EXPERIENCE IN FORM 990 PREPARATION AND HAS NON-PROFIT AUDIT EXPERIENCE. THE CURRENT TREASURER HAS BEEN ON THE BOARD SEVERAL YEARS. FORM 990 WILL BE REVIEWED BY THE FINANCE COMMITTEE WHICH INCLUDES OTHER BOARD MEMBERS AND EXECUTIVE STAFF. FINALLY THE BOARD OF DIRECTORS WILL RECEIVE A COPY OF THE FORM 990 BEFORE IT IS FILED FOR THEIR REVIEW. THE FORM 990 WILL BE SENT VIA E-MAIL AS AN ATTACHMENT IN .PDF FORMAT TO BOARD MEMBERS. BOARD MEMBERS WILL BE ASKED TO REPLY IF THEY HAVE ANY COMMENTS OR QUESTIONS.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS ON AN ANNUAL BASIS, THE CONFLICT OF INTEREST POLICY IS DISCUSSED AT BOARD MEETING. ALSO, A NEW BOARD MEMBER IS PROVIDED A COPY OF THE CONFLICT OF INTEREST POLICY AS PART OF THEIR NEW BOARD MEMBER PACKET. ALL BOARD MEMBERS ARE REQUIRED TO SIGN THE POLICY STATING THAT THEY HAVE READ AND UNDERSTAND THE CONFLICT OF INTEREST POLICY WITH SEE INTERNATIONAL.

AS PART OF THE POLICY, SPECIFIC PROCEDURES ARE STATED INCLUDING DUTY TO DISCLOSE: IN CONNECTION WITH ANY ACTUAL OR POSSIBLE CONFLICTS OF INTEREST, AN INTERESTED PERSON MUST DISCLOSE THE EXISTENCE AND NATURE OF HIS OR HER FINANCIAL INTEREST TO THE DIRECTOR AND MEMBERS OF COMMITTEES WITH BOARD DELEGATED POWERS CONSIDERING THE PROPOSED TRANSACTION OR ARRANGEMENT OR TO AN APPROPRIATE SUPERVISOR. BOARD MEMBERS ARE REQUIRED TO REPORT ANY CONFLICTS OF INTEREST IMMEDIATELY. WHEN THE POLICY IS DISCUSSED AT BOARD MEETING, VARIOUS EXAMPLES ARE PROVIDED SO THAT BOARD MEMBERS WILL KNOW HOW TO IDENTIFY CONFLICTS.

| Schedule <b>O</b> (Form 990 or 990-EZ) 2015       |               |                                | Page 2 |
|---|---------------|--------------------------------|--------|
| Name of the organization SURGICAL EYE EXPEDITIONS | TNTERNATIONAL | Employer identification number |        |
| INC.  |               | 31-1682275                     |        |

# FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS (CONTINUED) SEE MONITORS AND ENFORCES THE POLICY BY MAKING SURE THAT EACH BOARD MEMBER HAS SIGNED A COPY AND SUBMITTED IT STATING THEY HAVE READ AND UNDERSTAND THE POLICY.

ADDITIONALLY, WITHIN THE PROCEDURES SECTION OF THE POLICY, THERE IS WRITTEN GUIDANCE TO DETERMINING WHETHER A CONFLICT OF INTEREST EXISTS, AND THE CONSEQUENCES SHOULD THERE BE VIOLATIONS OF THE CONFLICTS OF INTEREST POLICY. ON A ROUTINE BASIS – USUALLY ANNUALLY – STAFF REVIEWS VARIOUS BOARD MEMBERS AND TRANSACTIONS OR ARRANGEMENTS THAT MAY BE POSSIBLE SITUATIONS WHERE A CONFLICT MIGHT OCCUR.

FORM 990, PART VI, LINE 15B - COMPENSATION REVIEW & APPROVAL PROCESS - OFFICERS & KEY EMPLOYEES CURRENTLY THE PRESIDENT/CEO IS THE TOP MANAGEMENT OFFICIAL. THE COMPENSATION OF THE PRESIDENT/CEO WAS REVIEWED AND APPROVED BY A COMPENSATION COMMITTEE INCLUDING THE CHAIR OF THE BOARD OF DIRECTORS. DATA THAT PROVIDED COMPARABLE COMPENSATION FOR SIMILARLY QUALFIED PERSONS IN FUNCTIONALLY COMPARABLE POSITIONS AT SIMILARLY SITUATED ORGANIZATIONS WAS UTILIZED. CONTEMPORANEOUS NOTES WERE KEPT IN THIS PROCESS.

#### FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

FORM 990, GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS ARE MADE AVAILABLE UPON REQUEST. THESE DOCUMENTS ARE STORED AS READ-ONLY DOCUMENTS IN ORGANIZATIONS' COMPUTER SYSTEM, TO BE ACCESSED BY VARIOUS PERSONNEL UPON NEED TO PROVIDE TO PUBLIC. DOCUMENTS ARE UPDATED REGULARLY. THERE IS A WRITTEN STATEMENT IN ANNUAL REPORT AND ON WEBSITE THAT DOCUMENTS WILL BE PROVIDED UPON REQUEST.

#### FORM 990, PART XI, LINE 9 OTHER CHANGES IN NET ASSETS OR FUND BALANCES

| CHANGE IN | VALUE | OF ENDOWMENT | TRUST | \$ | 23,524. |
|-----------|-------|--------------|-------|----|---------|
|           |       |              | TOTAL | Ś  | 23.524. |

#### SCHEDULE R (Form 990)

## **Related Organizations and Unrelated Partnerships**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
 Attach to Form 990.

Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

Department of the Treasury Internal Revenue Service Name of the organization

SURGICAL EYE EXPEDITIONS INTERNATIONAL, INC.

Part I Identification of Disregarded Entities Complete if the organization answered 'Yes' on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable) of disregarded er  | ntity                         | <b>(b)</b><br>Primary ac        | ctivity                       | Legal dom<br>or foreigr                 | c)<br>icile (state<br>i country) | То         | (d)<br>tal income                               | End-c             | <b>(e)</b><br>of-year assets          | Dire   | (f)<br>ct contro<br>entity  | lling   |
|--|-------------------------------|---------------------------------|-------------------------------|---|----------------------------------|------------|---|-------------------|---------------------------------------|--------|-----------------------------|---------|
| <u>(1)</u>   |                               |                                 |                               |   |                                  |            |   |                   |                                       |        |                             |         |
| <u>(2)</u>   |                               |                                 |                               |   |                                  |            |   |                   |                                       |        |                             |         |
|  |                               |                                 |                               |   |                                  |            |   |                   |                                       |        |                             |         |
| <u>(3)</u>   |                               |                                 |                               |   |                                  |            |   |                   |                                       |        |                             |         |
| Part II Identification of Related Tax-Exempt Or<br>one or more related tax-exempt organization             | <b>ganizatio</b><br>ations du | ons Complete<br>ring the tax ye | if the orga                   | anization                               | answered                         | l 'Yes'    | on Form 990                                     | , Part            | IV, line 34 b                         | ecaus  | e it had                    | b       |
| (a)<br>Name, address, and EIN of related organization  | Prim                          | (b)<br>ary activity             | (c<br>Legal dom<br>or foreign | <b>;)</b><br>icile (state<br>i country) | <b>(d)</b><br>Exempt (<br>sectio | Code<br>on | <b>(e)</b><br>Public charity<br>(if section 501 | status<br>(c)(3)) | <b>(f)</b><br>Direct contro<br>entity | olling | (g<br>Sec 512<br>controlled |         |
| (1) SURGICAL EYE EXPEDITIONS ENDOWMENT<br>5638 HOLLISTER AVE., SUITE 210<br>GOLETA, CA 93117<br>77-6139446 | ENDOWN                        | 4ent trust                      | C                             | CA                                      | 501 (C)                          | ) (3)      | PUBLI   |                   | N/A                                   |        | Yes                         | No<br>X |
|  |                               |                                 |                               |   |                                  |            |   |                   |                                       |        |                             |         |
|  |                               |                                 |                               |   |                                  |            |   |                   |                                       |        |                             |         |
|  |                               |                                 |                               |   |                                  |            |   |                   |                                       |        |                             |         |

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

OMB No. 1545-0047

2015 Open to Public Inspection

31-1682275

Employer identification number

#### Schedule R (Form 990) 2015 SURGICAL EYE EXPEDITIONS INTERNATIONAL,

31-1682275 Page 2

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| <b>(a)</b><br>Name, address, and EIN of<br>related organization | <b>(b)</b><br>Primary activity        | (c)<br>Legal<br>domicile<br>(state or<br>foreign | <b>(d)</b><br>Direct<br>controllir<br>entity | ıg          | (e)<br>Predominant i<br>(related, unre<br>excluded fror<br>under secti | elated,<br>m tax<br>ons | (f)<br>Share o<br>incor    | f total         | Sha<br>end-o                        | <b>g)</b><br>are of<br>of-year<br>sets | Dispi<br>tior | h)<br>ropor-<br>nate<br>itions? | (i)<br>Code V-UBI<br>amount in bo<br>20 of Schedul<br>K-1 (Form<br>1065) | Gene<br>mana | <b>j)</b><br>ral or<br>aging<br>ner? | <b>(k)</b><br>Percentage<br>ownership         |
|---|---------------------------------------|--|--|-------------|--|-------------------------|----------------------------|-----------------|-------------------------------------|--|---------------|---------------------------------|--|--------------|--------------------------------------|---|
|   |                                       | country)   |  |             | 512-514)   | )                       |                            |                 |                                     |  | Yes           | No                              | 1065)  | Yes          | No                                   |   |
| <u>(1)</u>  | -                                     |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   | -                                     |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   | -                                     |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
| (2)   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   | -                                     |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
| <u></u>   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
| (3)   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   | -                                     |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   | -                                     |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
| Part IV Identification of                                       | of Related Organ<br>e it had one or r | nizations  | Taxable a                                    | is a (      | Corporatio   | on or                   | Trust Co                   | mplete          | if the o                            | rganizat                               | ion ar        | nswer                           | ed 'Yes' on F  | orm 99       | 90, Pa                               | art IV,                                       |
| · · · · · · · · · · · · · · · · · · ·                           |                                       |  |  |             |  |                         |                            |                 |                                     | (f)                                    |               |                                 |  | (h)          |                                      |   |
| (a)<br>Name, address, and EIN                                   | of related organizat                  | ion Prima  | <b>(b)</b><br>ary activity                   | Leg<br>(sta | (c)<br>gal domicile<br>te or foreign                                   | Cor                     | (d)<br>Direct<br>htrolling | Type of (C corp | <b>e)</b><br>of entity<br>, S corp, | Share<br>total in                      | e of          | Sh                              | (g)<br>are of end-of-<br>year assets                                     | Percentag    | e Se<br>con                          | <b>(i)</b><br>c 512(b)(13)<br>trolled entity? |
|   |                                       |  |  | (           | country)   | 6                       | entity                     | or t            | rust)                               |  |               | -                               | ,  |              |                                      | es No   |
| (1)   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   |                                       | +  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
| (2)   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
| (3)   |                                       |  |  |             |  | 1                       |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
|   |                                       |  |  |             |  |                         |                            |                 |                                     |  |               |                                 |  |              |                                      |   |
| BAA   |                                       |  |  |             | TEFA   | 50021                   | 06/01/15                   |                 |                                     |  |               |                                 |  | chedule F    | (Form                                | 990) 2015                                     |

TEEA5002L 06/01/15

# Part V Transactions With Related Organizations Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.

| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.  |                      |                               |                          | Yes     | No     |  |  |  |  |
|--|----------------------|-------------------------------|--------------------------|---------|--------|--|--|--|--|
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations list                      | sted in Parts II-IV? |                               |                          |         |        |  |  |  |  |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity  |                      |                               | . 1a                     |         | Х      |  |  |  |  |
| <b>b</b> Gift, grant, or capital contribution to related organization(s)   |                      |                               | . 1b                     |         | Х      |  |  |  |  |
| c Gift, grant, or capital contribution from related organization(s).   |                      |                               | . 1c                     |         | Х      |  |  |  |  |
| d Loans or loan guarantees to or for related organization(s).  |                      |                               | . 1 d                    |         | Х      |  |  |  |  |
| e Loans or loan guarantees by related organization(s)  |                      |                               | . 1e                     |         | Х      |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| f Dividends from related organization(s)   |                      |                               |                          |         | Х      |  |  |  |  |
| g Sale of assets to related organization(s)  |                      |                               | . 1g                     |         | Х      |  |  |  |  |
| h Purchase of assets from related organization(s)  |                      |                               | . 1h                     |         | Х      |  |  |  |  |
| i Exchange of assets with related organization(s)  |                      |                               | . <b>1i</b>              |         | Х      |  |  |  |  |
| j Lease of facilities, equipment, or other assets to related organization(s)   |                      |                               | . 1j                     |         | Х      |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| k Lease of facilities, equipment, or other assets from related organization(s)   |                      |                               | . 1k                     |         | Х      |  |  |  |  |
| Performance of services or membership or fundraising solicitations for related organization(s)   |                      |                               | . 11                     |         | Х      |  |  |  |  |
| m Performance of services or membership or fundraising solicitations by related organization(s)  |                      |                               | . 1m                     |         | X      |  |  |  |  |
| <b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s).  |                      |                               |                          |         |        |  |  |  |  |
| o Sharing of paid employees with related organization(s)   |                      |                               |                          |         |        |  |  |  |  |
|  |                      |                               |                          |         | X      |  |  |  |  |
| <ul> <li>p Reimbursement paid to related organization(s) for expenses.</li> <li>q Reimbursement paid by related organization(s) for expenses.</li> </ul> |                      |                               | . 1p                     |         | Х      |  |  |  |  |
| a Reimbursement paid by related organization(s) for expenses.  |                      |                               | . 1g                     |         | X      |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| r Other transfer of cash or property to related organization(s)  |                      |                               | . 1r                     |         | Х      |  |  |  |  |
| s Other transfer of cash or property from related organization(s)  |                      |                               |                          | Х       |        |  |  |  |  |
| 2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including cover                       |                      |                               |                          |         |        |  |  |  |  |
|  | (b)                  |                               | (                        | d)      |        |  |  |  |  |
| (a)<br>Name of related organization  | Transaction          | <b>(c)</b><br>Amount involved | )<br>lethod of<br>amount | determ  | iining |  |  |  |  |
|  | type (a-s)           |                               | amount                   |         | Ju     |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| (1) SURGICAL EYE EXPEDITIONS ENDOWMENT TRUST   | S                    | 181,408.F                     | MV                       |         |        |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| (2)  |                      |                               |                          |         |        |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| (3)  |                      |                               |                          |         |        |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| (4)  |                      |                               |                          |         |        |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| (5)  |                      |                               |                          |         |        |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
|  |                      |                               |                          |         |        |  |  |  |  |
| (6)<br>BAA TEEA5003L 10/12/15  |                      | Schedule                      | D /Ear                   | n 000   | 2015   |  |  |  |  |
| BAA TEEA5003L 10/12/15   |                      | Schedule                      | : <b>ה</b> (רטוו         | 11 220) | 2013   |  |  |  |  |

#### **Part VI** Unrelated Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a)<br>Name, address, and EIN of entity | <b>(b)</b><br>Primary activity | <b>(c)</b><br>Legal domicile<br>(state or foreign<br>country) | lated, excluded                     | Are all  <br>sec<br>501(<br>organiz | e)<br>partners<br>tion<br>c)(3)<br>rations? | <b>(f)</b><br>Share of<br>total income | <b>(g)</b><br>Share of<br>end-of-year<br>assets | tior | h)<br>ropor-<br>nate<br>ntions? | (i)<br>Code V-UBI<br>amount in box<br>20 of Schedule<br>K-1<br>(Form 1065) | Gene<br>mana<br>part | )<br>ral or<br>aging<br>her? | <b>(k)</b><br>Percentage<br>ownership |
|---|--------------------------------|---|-------------------------------------|-------------------------------------|---|--|---|------|---------------------------------|--|----------------------|------------------------------|---------------------------------------|
|   |                                |   | from tax under<br>sections 512-514) | Yes                                 | No  |  |   | Yes  | No                              | (FOIII 1005)   | Yes                  | No                           | ł                                     |
| (1)                                     |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | ]                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | -                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | -                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | -                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
| (3)                                     |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | -                              |   |                                     | <b>C</b>                            |   |  |   |      |                                 |  |                      |                              |                                       |
|   | -                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
| (5)                                     |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
| (6)                                     |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | _                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
| (8)                                     |                                |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | 1                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
|   | -                              |   |                                     |                                     |   |  |   |      |                                 |  |                      |                              |                                       |
| PAA                                     |                                |   |                                     |                                     |   |  |   |      |                                 | Sabadul  |                      |                              |                                       |

BAA

### Part VII Supplemental Information

Provide additional information for responses to questions on Schedule R (see instructions).

