

# Stocks & Securities Donation Processing Form

## Gift Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Type of Stock Donated: \_\_\_\_\_

Number of Shares Donated: \_\_\_\_\_

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**This section to be filled out by SEE Development & Finance Staff.**

**Please remember to attach backup documentation.**

Gift Date (Transfer Date): \_\_\_\_\_

High Value: \$\_\_\_\_\_ Low Value: \$\_\_\_\_\_

Median Value: \$\_\_\_\_\_

Total Gift Amount (# of Shares \* Median): \_\_\_\_\_

## For Reference Only

Gift Date (Date Sold): \_\_\_\_\_

High Value: \$\_\_\_\_\_ Low Value: \$\_\_\_\_\_

Median Value: \$\_\_\_\_\_

Total Sale Amount (# of Shares \* Median): \_\_\_\_\_

Variance: \_\_\_\_\_

## SEE International

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